## Easy Data Transform v1.29.0 for Mac

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## Getting started

Easy Data Transform data wrangling software for Windows and Mac.

## 1 Getting started

### 1.1 Introduction

Easy Data Transform allows you to quickly transform table and list data into new and more useful forms, without programming. The step-by-step visual transformation is quicker, more interactive, more repeatable and less error prone than other approaches.

Please take a couple of minutes to read the Quick Start Guide.

### 1.2 System requirements

The suggested requirements for running this software are:

- Operating system: macOS 12.x to 10.13.
- Screen resolution: 1280x720 pixels or better.

If your operating system is more recent than the above, check our website to find a compatible version of Easy Data Transform.

You may be able to run the software satisfactorily on lower specification systems or more operating systems, but we can't guarantee it. If in doubt, try running an unlicensed trial version before you buy a license.

### 1.3 Quick start guide

This is a quick tour of some of Easy Data Transform's features. It should only take a few minutes to complete.

Start Easy Data Transform. If the Free Trial window appears, click Continue free trial. If the Getting Started window appears, click I got this! (or you will just end up back on this page). You should now see the main window.


Drag a data file you want to transform onto Easy Data Transform. For example a CSV file or an Excel .xlsx/.xls file. XML, JSON, fixed width, plain text and vCard formats are also supported.


Notice that the available transforms are shown in the Left pane and the selected dataset is shown in the Right pane.

In the Right pane, you can check has header, depending on whether you want to treat the first row of the dataset as a header.


All the transforms available for a single dataset are now enabled in the Left pane. Hover over the transforms to see tooltips explaining what they do. Click on the ? next to a transform button for more details.

Ensure the input item is selected and click on the Case transform button to change the case of your data.


A Case transform item will now be added.


In the Right pane, check one of the columns and set Change case to to Upper case. All the text in that column will now be converted to upper case. You don't have to click a 'run' button.


You can create a sequence of transforms to perform complex manipulations.


Some transforms require more than one input dataset. For example, to stack two datasets, one on top of the other:

- Select File>New to start again. Don't save the changes.
- Drag two data files onto the Center pane.
- Select both input items (by dragging a box around them or using cmd+click).
- Click the Stack transform button (you may need to scroll the Left pane to see the button).


The tables are now stacked one on top of the other in a new dataset item. You can choose to match the columns by Header name or Column number.


Note that the vertical $(\mathrm{Y})$ position of the inputs affects the order the datasets are stacked. Try swapping the two inputs around and re-select Stack to see the affect.

Any changes to input files will be automatically read in. Any changes to input datasets or transform options will be automatically propagated 'downstream'.

To export your transformed dataset to a file or the clipboard, view it in a local editor or see it with whitespace displayed, click on the appropriate button in the Right pane.

| Stack |  |  |  |  |  | (?) | 0 |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Align columns by: Header name |  |  |  |  |  |  |  |  |  |
| Merge input datasets one on top of another.Orders by the vertical positions of the input datasets. |  |  |  |  |  |  |  |  |  |
|  | Data |  | Warnings | Info | Comment | Resu |  |  |  |
| 3 cols $\times 10,258$ rows |  |  |  |  |  |  |  |  |  |
| (¢) | 盷 | Q | - |  | Show firs | 10 row |  |  |  |

You can also add an output item to automatically write a dataset to file whenever it changes.


You will be asked for a file to write to. You can choose amongst CSV, Excel, HTML, JSON, Markdown, Plain text, TSV, vCard, XML and YAML file formats. Select CSV file.


Your dataset will then be written to this file every time it changes.


You can also specify the Delimiter, Quoting, Encoding, Line endings etc for your CSV files in the Right pane.

| output.csv |  | (? | 0 |  |
| :---: | :---: | :---: | :---: | :---: |
| File: /Users/andyb/Desktop/output.csv |  |  |  | ... |
| Type: | Delimited text |  |  | $\hat{\imath}$ |
| Delimiter: | Comma (,) |  |  | $\hat{\imath}$ |
| Quoting: | As needed |  |  | $\hat{*}$ |
| Line endings: | Automatic |  |  | $\hat{*}$ |
| Encoding: | UTF-8 |  |  | $\hat{*}$ |
| $\checkmark$ Byte Order Mark |  |  |  |  |
| Write mode: | Overwrite |  |  | $\hat{\imath}$ |
| Alias: output |  |  |  |  |

You can save your transforms to a .transform document to use again with File>Save.

Have a play!

Tips:

- Check the show advanced check box in the Right pane to see all the available transforms.
- You can also paste in data from the clipboard (for example, a table from a web page or Word document).
- The Compare Cols, Filter, If and Sort transforms take account of dates, numbers and text. You can define what date formats to recognize in the Preferences window.
- New columns are always added to the right of a dataset.
- Comparisons of text are always sensitive to case, unless stated otherwise. E.g. "CASE", "case" and "Case" are treated differently.
- Comparisons of text are always sensitive to whitespace (e.g. spaces and tabs), unless stated otherwise. You can use the Whitespace transform to remove leading and trailing whitespace.
- The contents of input and output data files are not saved in Easy Data Transform, only their locations.
- As well as stacking two datasets, you can also Join them, side-by-side, if they have a common ('key') column.
- You can insert a new transform between existing items by selecting the connection between the items and then adding the transform.
- To be more productive with Easy Data Transform see expert tips.

We are interested in your feedback, so please contact us to ask a question, report a bug or request an enhancement.

Reference

## 2 Reference

### 2.1 User Interface

### 2.1.1 Main window

The Main window comprises:

- Main menu
- Tool bar
- Left pane
- Center pane
- Right pane
- Log pane
- Status bar


You can split the Right pane onto a separate monitor (if available) by selecting View>Two Screen Mode.

### 2.1.2 Left pane

The Left pane shows all the available actions you can perform. Which actions are visible will depend on what is shown in the Center pane. Which actions are enabled depends on what is selected in the Center pane.

### 2.1.3 Center pane

The Center pane show the inputs, transforms and outputs you are using to transform your data.

### 2.1.4 Right pane

The Right pane shows details of an input, transform or output item you have selected in the Center pane.

### 2.1.5 Log pane

The Log pane shows a text representation of processing on the current .transform file. It shows a maximum of 5000 rows.

- Click the $\times$ button to clear all text in the pane.
- Click the 圁 button to select all text in the pane.- Click the 筍 button to copy selected text in the pane to the clipboard.
- Select View>Log (or the corresponding status bar button) to hide/show the pane.


### 2.1.6 Preferences window

## General tab

Check give option to disable outputs when opening a .transform file if you want the option to disable any outputs with write mode overwrite or append when you open a file, preventing accidentally writing over existing files. Note that this check is never made when using the -cli command line argument.

Check use native file windows to use the native Mac file open/save windows. There is a known issue with macOS 10.15 that may cause crashes using native windows.

Check make a sound when processing completed if you want to make a system sound every time processing is completed.

Set At start-up depending on what you want to happen when Easy Data Transform starts.
Set User interface theme to Automatic follow the theme of the operating system or override it by setting Light or Dark. This is only available if your operating system supports a dark theme. Changing User interface theme does not update the Center pane colors. You can also toggle between themes using a keyboard shortcut.

Set Tool bar icon size to the size of the icons you wish to display in the tool bar.

Set Maximum memory usage to the maximum amount of memory that you want Easy Data Transform to be allowed to use. If this limit is exceeded the program will try to exit cleanly.

Set Right pane processing delay depending on how long you want to wait after changes in the Right pane before starting processing. Setting the value to 0 is generally not recommended, as this means that every single click in the Right pane will cause processing.

Set Zoom wheel behavior according to how you want the mouse wheel to work in the Center pane. Hold down the option key while moving the mouse wheel to switch between zoom and scroll. If Scroll direction: Natural is checked in your Mac Settings>Mouse then the directions will be reversed.

User interface font shows the font used for the application user interface, apart from data tables (see below). Click Choose... to choose a new font. Click Default to set it back to the operating system default.

Data table font shows the font used in the data tables in the Right pane. Click Choose... to choose a new font. You might prefer a monospaced (fixed width) font such as Monaco or Courier New. Click Default to set it back to the operating system default.

The Locale language and country setting affects how some numbers and dates are displayed. Consequently it may have an affect on some transforms. It does not change the language of the user interface, which is English only.

Set Supported date formats to the date formats you wish to recognize. List the date formats in order of preference, with the most likely to be used first.

## Input Extensions tab

Set the default file types corresponding to input file extensions.

Click in the Extension column and type to change an input file extension. The text will be trimmed of whitespace, converted to lower case and any '.' characters removed.

Click in the Default type column and change the drop-down list to change the file type to associate with an input file extension.

Click Add to add a new input file extension.

Click Remove to remove the selected input file extension(s).

Click Default to set the input file extensions back to the default setting.

The order in which input file extensions are shown is not significant.

## Output Extensions tab

Set the default file types corresponding to output file extensions.

Click in the Extension column and type to change an output extension. The text will be trimmed of whitespace, converted to lower case and any '.' characters removed.

Click in the Default type column and change the drop-down list to change the file type to associate with an output file extension.

Click Add to add a new output file extension.

Click Remove to remove the selected output file extension(s).

Click Default to set the output file extensions back to the default setting.

The order in which output file extensions are shown is not significant.

## Colors tab

Select a Color scheme for the Center pane. A Preview is shown below. Choose Custom to choose your own color scheme.

### 2.2 Input

### 2.2.1 Input data

You need to input data before you can transform it. Data can be input by:

- dragging a file onto the Center pane; or
- clicking the From File or From Clipboard button in the Left pane

Enter the file location in File or click the browse button. For Excel spreadsheets you also need to add a sheet name, e.g. 'MySpreadsheet.xlsx[Sheet1]'.

Easy Data Transform can input data from files in the following formats:

- delimited text file (e.g. CSV or TSV) with various delimiters
- Excel .xlsx or .xls
- fixed width
- Plain text
- JSON
- vCard
- XML

You can select the input item in the Center pane and change any related options in the Right pane.

| vaccinatio | on.csv | $0^{\circ}$ | 国 | Kı |
| :---: | :---: | :---: | :---: | :---: |
| (?) Input from file. |  |  |  |  |
| File: /Users/andyb/Dropbox/vaccination.csv |  |  |  | ... |
| Type: | Delimited text |  |  | * |
| Delimiter: | Automatic |  |  | 산 |
| Quoting: | Automatic |  |  | 산 |
| Encoding: | Automatic |  |  | 상 |
| Ignore: | First 0 row(s) |  |  | $\hat{\sim}$ |
| $\checkmark$ has header |  |  |  |  |
| $\checkmark$ trim whitespace |  |  |  |  |
| $\checkmark$ simplify whitespace |  |  |  |  |
| $\checkmark$ ignore empty rows |  |  |  |  |
| watch file |  |  |  |  |
| Meta info: | Not added |  |  | , |
| Alias: vaccination |  |  |  |  |
| Data Warnings \| Info | Comment | Details |  |  |  |  |
| 3 cols $\times 5,780$ rows |  | $\bigcirc$ Read |  |  |

Set Type to the file type. The default type will be set according to the file extension and the settings in the Input Extensions tab of the Preferences window.

For text files Easy Data Transform will treat CRLF, LF or CR control characters as line endings.

Easy Data Transform will make an intelligent guess at the:

- column delimiter and quoting for delimited text files (e.g. comma)
- column widths for fixed width text files
- text encoding for text files (e.g. UTF-8)
- presence of a header row in the data

But you can also do this manually by selecting the input item and changing the Delimiter, Columns, Encoding and has header fields in the Right pane.

Set Ignore to the number of rows you want to skip before you start inputting. Note that this takes place before any empty rows are removed by Ignore empty rows.

For delimited text you can:

- Set Delimiter to the delimiter character.
- Check ignore repeated delimiters if you want to treat 2 or more consecutive delimiters as a single delimiter.
- Set Quoting according to whether " quoting is used so that the delimiter can appear within values.
See delimited text for more details.

For fixed width set Columns to Manual to set column widths. See fixed width for more details.

For JSON or XML set Format to Long (more rows) or Wide (more columns) depending on how you want to treat arrays/repeat values. See JSON or XML for more details.

Check trim whitespace to trim any whitespace (e.g. tabs or spaces) off the start or end of data values.

## Check simplify whitespace to:

- Replace any tabs or line feeds within data values with spaces.
- Replace non-standard spaces (such as non-breaking space, thin space etc) within data values with spaces.
- Remove carriage returns within data values.

Check ignore empty rows to remove any rows that have only empty values (whitespace is not considered empty).

Check ignore empty columns to remove any columns that have only empty values (whitespace is not considered empty). Header values are ignored when deciding if a column is empty.

Check watch file if you want the file to be automatically reloaded every time that Easy Data Transform detects that it has been changed (which will then update everything 'downstream').

Use Meta info if you wish to add some meta information about the input dataset, e.g. the name of an input file or the date it was created.

Use Alias to identify the file for batch processing.

Use Comment to record any notes that might be useful to a colleague or your future self.

To change the file being used by an input, select the input item and change the file location in the Right pane ( $e, g$, by clicking the '...' browse file button), rather the disconnecting the input and connecting a new one. Otherwise column-related parameters downstream will be reset.

### 2.3 Transforms

### 2.3.1 Transform data

Transforms operate on datasets from input data or other transforms. Some transforms only have a single input (e.g. Case), some transforms have two inputs (e.g. Join) and some transforms have two or more inputs (e.g. Stack).

To create a transform, select one or more input and/or transform items in the Center pane and then click the appropriate button in the Left pane.

Select from the drop-down list in the Left pane to choose which types of transform are displayed, e.g. select Merge Transforms to show only transforms related to blending data.

Check the show advanced checkbox in the Left pane to see all available transforms.

You can select the transform item in the Center pane and change any options related to the transform (e.g. which columns it acts on) in the Right pane.

The transform will be updated automatically if any input or transform 'upstream' of it changes.

Use Comment to record any notes that might be useful to a colleague or your future self.

### 2.3.2 Calculate

## Description

Performs a calculation on 1 or 2 columns and creates a new column.

## Examples

Round a column of numbers to the nearest integer:


Divide a column of numbers by 100 :


Multiply 2 columns of numeric values:


Add a days column to a date column:


Calculate the difference in days between 2 date columns:


## Inputs

One.

## Options

- Set Operation to the operation you wish to perform.
- Set Value 1 to the first column of values you wish to operate on.
- Set Value 2 type depending on whether you wish to use a single value or a column of values for the second value (binary operations only).
- Set Value 2 to the second column of values or constant value you wish to operate on (binary operations only).


## Notes

- The following operations are supported.

| Operation | Value 1 | Value 2 | Notes | Examples |
| :---: | :---: | :---: | :---: | :---: |
| + Add | Number | Number | Numerical addition. | $1.2+3=4.2$ |
|  | Date | Integer number | Adds days to the date. | $31 / 01 / 2021+7=07 / 02$ |
| - Subtract | Number | Number | Numerical subtraction. | $1.2-3=-1.8$ |
|  | Date | Integer number | Subtracts days from the date. | $31 / 01 / 2021-7=24 / 01$ |
|  | Date | Date | Days the date in Value 1 is after the date in Value 2 (negative if before). | $\begin{aligned} & 31 / 01 / 2021-24 / 01 / 202 \\ & 24 / 01 / 2021-31 / 01 / 202 \end{aligned}$ |
| * Multiply | Number | Number | Numerical multiplication. | $1.2 * 3=3.6$ |
| / Divide | Number | Number | Numerical division. | $\begin{aligned} & 1.2 / 3=0.4 \\ & 1 / 0=\text { Error } \end{aligned}$ |
| $\wedge$ Power | Number | Number | Column 1 to the power Column 2 ( $\mathrm{col} 1^{\mathrm{col} 2}$ ). | $\begin{aligned} & 1.2 \wedge 3=1.728 \\ & 2 \wedge-3=0.125 \end{aligned}$ |
| $\%$ <br> Modulus | Integer number | Integer number | Remainder after Value 1 is divided by Value 2. | $\begin{aligned} & 7 \% 2=1 \\ & 7 \% 0=\text { Error } \end{aligned}$ |
| Abs | Number | N/A | The absolute value. | $\begin{aligned} & \operatorname{Abs}(1.2)=1.2 \\ & \operatorname{Abs}(-1.2)=1.2 \end{aligned}$ |
| And | Boolean | Boolean | Logical AND. | And ( true, false ) $=\mathrm{f}$ <br> And ( 1, 1 ) = true <br> And ( 0, FALSE ) = fals |
| Ceiling | Number | N/A | The smallest integer that is not less than the value. | $\begin{aligned} & \text { Ceiling }(1)=1 \\ & \text { Ceiling }(1.2)=2 \\ & \operatorname{Ceiling}(-1.2)=-1 \end{aligned}$ |
| DayOfWee k | Date | N/A | Day of the week, from 1 $=$ Monday to 7 = Sunday. | $\begin{aligned} & \text { DayOfWeek ( 31/01/2021 } \\ & \text { DayOfWeek( } 01 / 02 / 2021 \end{aligned}$ |
| DayOfMo nth | Date | N/A | Day of the month, from 1 to 31 . | DayOfMonth ( 31/01/2021 DayOfMonth( 01/02/2021 |
| DayOfYear | Date | N/A | Day of the year, from 1 to 366. | DayOfYear( 01/02/2021 <br> DayOfYear( 31/12/2021 |
| Decremen t | Number | N/A | Subtract 1. | $\begin{aligned} & \text { Decrement }(1)=0 \\ & \text { Decrement }(-1)=-2 \\ & \text { Decrement }(1.2)=0.2 \end{aligned}$ |
|  | Date | N/A | Subtract 1 day. | Decrement ( 31/01/2021 |
| Floor nsform | Number | N/A | The largest integer that is not greater than the | $\begin{aligned} & \text { Floor }(1.2)=102022 \text { Or } \\ & \text { Floor }(-1.2)=-2 \end{aligned}$ |

- Each row is calculated separately.
- Whether values are interpreted as number, dates or text depends on Supported date formats and locale.
- To concatenate text in different columns use the Concat Cols transform.
- To compare 2 columns use the Compare Cols transform.
- For logical operations use the If transform.
- For operations on whole rows or columns use the Stats transform.
- For more complex number/date calculations use the JavaScript transform.
- To modify the numerical precision of the results use the Num Format transform.
- To add a new column of values use the New Col transform.


### 2.3.3 Case

## Description

Changes the case of text in one or more columns.

## Example

Set names to title case:

$\left\{\begin{array}{|l|l} & \text { First } \\ \text { Last } \\ 1 & \text { John } \\ \text { Smith } \\ 2 & \text { Jane } \\ \text { Smith }\end{array}\right\}$

## Inputs

One.

## Options

- Check the column(s) you wish to transform.
- Set Change case to to Lower case (e.g. "text"), Upper case (e.g. "TEXT") or Title case (e.g. "Text").


## See also

- Whitespace


### 2.3.4 Chop

## Description

Remove characters from the start or end in one or more columns.

## Example

Remove leading zeros:


## Inputs

One.

## Options

- Check the column(s) you wish to transform.
- Set Length to the number of characters you want to remove.
- Set From to Start or End depending on whether you want to remove characters from the start or end.


## Notes

- If you can to keep the original column use Copy Cols to copy the column first.
- Whitespace is counted when calculating length. You can use Whitespace to remove whitespace before chopping.
- If you want to set a column to a fixed length use Pad and Chop together.


## See also

## - Extract

### 2.3.5 Clone

## Description

Makes an exact copy of the input dataset.

## Inputs

One.

## Options

- None.


## Notes

- Clone can be useful to simplify complicated layouts.


### 2.3.6 Compare Cols

## Description

Creates a new column with a comparison of two other columns.

## Examples

Compare 2 numerical columns:


Compare 2 date columns:


## Inputs

One.

## Options

- Select the two columns you wish to compare as Column 1 and Column 2 and the Comparison operator.
- Check case sensitive to use case sensitive matching for text.


## Notes

- Number, date and text values are treated differently. Any values that can be converted to a number will be treated as a number. Any values that match the supported date formats in Preferences will be treated as a date. All other values are treated as text.
- Comparisons of text are whitespace sensitive. You can use Whitespace to remove whitespace before filtering and Replace to get of other unwanted characters (e.g. whitespace inside the text).
- The new column is added at the right end. You can change the column order with Reorder Cols and the column name with Rename Cols.
- See here for more details on Regular expressions (regex).


## See also

- Split Cols


### 2.3.7 Concat Cols

## Description

Creates a new column by concatenating text from existing columns.

## Example

Concatenate 'First' and 'Last' columns with a comma between:


## Inputs

One.

## Options

- Check the columns you wish to concatenate.
- Supply the Delimiter you wish to place between concatenated text (optional). For example ",".
- Check keep empty if you wish to keep the delimiter for empty columns.


## Notes

- If there is a header, the header of the new column is formed from the header of the concatenated columns. You can use Rename Cols to change the new column name.
- Concatenating a single column makes a copy of the column.
- The values in the column are in the order of the original columns. You can change the column order before concatenation with Reorder Cols.
- The new column is added at the right end. You can change the column order with Reorder Cols and the column name with Rename Cols.
- The opposite of Concat Cols is Split Col.


## See also

- Concat Rows
- Substitute


### 2.3.8 Concat Rows

## Description

Concatenate multiple consecutive rows into a single row.

## Example

Concatenate every 2 rows to 1 :


## Inputs

One.

## Options

- Set Create 1 row from every to N to concatenate every N rows into 1 row.


## Notes

- Use New Col if you need to add additional columns before concatenating rows.
- Use Filter if you need to remove rows before concatenating row.
- Use Rename Cols if you need to change column names after concatenating rows.
- The opposite of Concat Rows is Split Rows.


## See also

- Spread
- Concat Cols


### 2.3.9 Copy Cols

## Description

Creates one or more copies of the selected column(s).

## Example

Copy 2 columns, once each:


## Inputs

One.

## Options

- Check the columns you wish to copy.
- Set Copies to the number of copies you want to make of each checked column.


## Notes

- If there is a header, the header of each new column is the original column name. You can rename columns with Rename Cols.
- The new columns are added at the right end. You can change the column order with Reorder Cols.


## See also

- New Col


### 2.3.10 Count

## Description

Counts the number of occurrences of each item of text in the selected column.

## Example

Count unique values in the 'Response' column.


## Inputs

One.

## Options

- Select the Column whose values you wish to count.
- Set Sort by depending on whether you wish to sort alphabetically by the Text in the left column or numerically by the Count in the right column.
- Set Order depending on whether you wish to sort Ascending or Descending.
- Uncheck case sensitive to convert everything to lower case before counting.
- Check drilldown to allow double-clicking a row in the data table to drilldown to the rows that contributed to this value in the upstream data.


## Notes

- Date and number values are treated as text.
- Use Rename Cols to change the new column name.
- Use Scale to convert the results to percentages.


## See also

- Ngram
- Unique
- Total
- Pivot
- Stats
- Summary


### 2.3.11 Cross

## Description

Creates an output from combining every possible row combination of each input. E.g. if the first input has N1 rows and the second input has N2 rows, then the result will have N1 X N2 rows. Also known as a 'Cartesian product' or 'cross join'.

## Example

Cross 2 small datasets:


## Inputs

Two or more.

## Options

- The output depends on the vertical (Y-axis) position of the inputs.


## Notes

- It can create a very large number of rows!


## See also

- Join
- Stack


### 2.3.12 DateTime Format

## Description

Changes the date and/or time format in one or more columns.

## Examples

Change day/month/year to month-day-year:


Change 24 hour time to AM/PM time:


Change datetime to ISO format:


Example formats for 21 May 2001 14:13:09.120 with locale set to English/United States:

| Format to | Output |
| :---: | :---: |
| dd.MM. YyYy | 21.05 .2001 |
| yyyy-d-M | 2001-21-5 |
| ddd MMMM d yy | Mon May 2101 |
| hh:mm:ss.zzz | 14:13:09.120 |
| hh:mm:ss.z | 14:13:09.12 |
| hhmmss | 141309 |
| h:m:s ap | 2:13:9 pm |
| Yyyy-MM-dd'T'HH:mm:ss.zzz | 2001-05-21T14:13:09.120 |
| HH:mm:ss 'in yyyy-MM-dd HH:mm:ss format' | 14:13:09 in HH:mm:ss format |

## Inputs

One.

## Options

- Check the columns you wish to transform.
- Supply the existing date and/or time format in Format from (see below).
- Supply the new date and/or time format in Format to (see below).
- The following date and/or time formats are supported for input and output:

| Relates to |  | Format | Meaning |
| :---: | :---: | :---: | :---: |
| Date | Years | yy | The year as a two digit number (00 to 99). |
|  |  | yyyy | The year as a four digit number. If the year is negative, a minus sign is prepended in addition. |
|  | Months | M | The month as number without a leading zero ( 1 to 12). |
|  |  | MM | The month as number with a leading zero (01 to 12) |
|  |  | мMM | The abbreviated localized month name (e.g. 'Jan' to 'Dec'). Uses the locale to localize the name. |
|  |  | мммм | The long localized month name (e.g. 'January' to 'December'). Uses the locale to localize the name |
|  | Days | ddd | The abbreviated localized day name (e.g. 'Mon' to 'Sun'). Uses the locale to localize the name. |
|  |  | dddd | The long localized day name (e.g. 'Monday' to |
| orm |  |  | 'Sunday'). Uses the locale to |

If not set, the default values are:

| Value | Default |
| :--- | :--- |
| Year | 1900 |
| Month | 1 |
| Day | 1 |
| Hour | 0 |
| Minute | 0 |
| Second | 0 |
| Milliseconds | 0 |

## Notes

- An exact match is expected for the input date. E.g. Format from is yyyy-mm-dd then 2020-12-17 will be converted, but 2020-12-17T14:58 won't. You can extract just the date or time part here using Split Col with $\tau$ as the delimiter.
- Use the correct case for the format (e.g. yyyy-MM-dd, not YYYY-mm-DD).
- The locale is used to decide how the date is represented (e.g. names of months and days).
- Any non-empty sequence of characters enclosed in single quotes will be included verbatim in the output string (stripped of the quotes), even if it contains formatting characters. Two consecutive single quotes (' ' ) are replaced by a single quote in the output. All other characters in the format string are included verbatim in the output string.
- Formats without separators (e.g. ddmм) are supported but must be used with care, as the resulting strings aren't always reliably readable (e.g. if dm produces 212 it could mean either the 2nd of December or the 21st of February).
- You can also use Split Col to split a date into its component parts. For example to split "31/1/2019" into day, month and year components using the "/" delimiter.
- If the date to be converted has only two year digits, it is treated as a date between 1900 and 1999. E.g. "31/1/19" is interpreted in d-M-yy format as 31st January 1919. You can avoid that issue by explicitly setting the century, e.g.:


## Format from: MM/dd/yy

Format to: MM/dd/20yy

Or you can use Replace. For example to replace 01/15/18 with 01/15/2018:


- Warnings are shown in the Warnings tab for values that don't match Format from.
- You can also do date and time format conversion using the Javascript transform.


## See also

- Num Format


### 2.3.13 Decode

## Description

Convert to/from Base64 encoding, URL encoding, escaped HTML or escaped XML.

## Example

Convert <'Hello World!'> to base64 encoding:


| Type | Plaintext | Encoded |
| :--- | :--- | :--- |
| Based64 <br> encoding | $<' H e l l o$ World!'> | PCdIZWxsbyBXb3JsZCEnPg== |
| URL <br> encoding | $<' H e l l o$ World!'> | $\% 3 C \% 27$ Hello\%20World\%21\%27\%3E |
| HTML <br> escaping | $<' H e l l o$ World!'> | \<'Hello World!'\> |
| XML <br> escaping | $<' H e l l o$ World!'> | \< \' Hello World!\' \> |

## Inputs

One.

## Options

- Check the column(s) you wish to transform.
- Set Change according to how you want to decode/encode the selected columns.


## Notes

- This is distinct from text encoding (e.g. UTF-8 vs UTF-16) which is handled on input and output.
- Use Copy Cols to copy columns before you transform them.
- Data input from XML files and output to HTML and XML files is unescaped/escaped automatically.


### 2.3.14 Dedupe

## Description

Remove duplicate rows.

## Example

Keep the first record for each unique 'Customer Id':

| Name | Customer Id | Product Id | Cost | Date |
| :--- | :--- | :--- | :--- | :--- |
| 1 Alice Anderson | C018930 | 13574 | 29.95 | $01 / 10 / 2020$ |
| 2 Bob Brown | C018917 | 89456 | 10.55 | $01 / 10 / 2020$ |
| 3 Charlie Jones | C017783 | 96352 | 19.95 | $02 / 10 / 2020$ |
| 4 Robert Brown | C018917 | 98526 | 10.00 | $02 / 10 / 2020$ |
| 5 Charles Jones | C017783 | 38746 | 25.00 | $03 / 10 / 2020$ |


| Dedupe |  | －囲込入 |
| :---: | :---: | :---: |
| ？Remove duplicate rows by matching values in al．．． |  |  |
| Explore Duplicates．．． |  |  |
| 凪目Q Filter columns |  |  |
| Name <br> （ Alice Anderson，Bob Brown，Charlie Jones，．．．） <br> Customer Id <br> （ C018930，C018917，C017783，．．．） Product Id <br> （ 13574，89456，96352，．．．） |  |  |
|  |  |  |
|  |  |  |
| 1 of 5 columns selected |  |  |
| Matching： | Exact | $\checkmark$ |
|  | $\checkmark$ case sensitive |  |
| Mode： | Remove duplicates | $\checkmark$ |


| 13574 | 29.95 | $01 / 10 / 2020$ |
| ---: | :--- | :--- |
| 8956 | 10 | 55 |
| $1 / 10 / 2020$ |  |  |

## Inputs

One.

## Options

- Click Explore Duplicates... to explore which rows are duplicates.
- Check the column(s) you wish to look for duplicate values in.
- Set Matching to Exact to use exact matching to find duplicates and Fuzzy to match with some differences. Fuzzy matching is much slower.
- Set Closeness to how close a fuzzy match has to be to be considered a match. E.g. set it to $80 \%$ to make 2 values that are $80 \%$ the same a match.
- Check case sensitive to use case sensitive matching.
- Check ignore whitespace to ignore whitespace characters when matching.
- Check ignore punctuation to ignore punctuation characters when matching.
- Set Mode according to what you want to do with duplicates.

Remove duplicates removes all duplicate rows.
Keep only duplicates keeps only the duplicate rows (the inverse of Remove duplicates).
Add duplicate information adds extra columns with information about duplicate rows at the end. Reorders rows, but does not remove them. The additional columns are:

- Group: Each row and its duplicates are given a unique group number, starting at 1.
- Row: The number of the row in the input dataset.
- Closeness: How close a match the duplicate is as a percentage. 100\% = exact match.
- Duplicate: Set to true if the row is a duplicate and false if not.
- Duplicates: Set to the number of duplicates a non-duplicate has.
- Check drilldown to allow double-clicking a row in the data table to drilldown to this row and it's duplicates in the upstream data. This is only available when Matching is set to Exact and Mode is set to Remove duplicates.


## Notes

- Rows are considered duplicates if they match in all the checked columns.
- Comparisons are whitespace sensitive. You can use Whitespace to remove whitespace before deduping and Replace to get of other unwanted characters (e.g. whitespace inside the text).
- When several rows are duplicates, only the top one is retained. So you may want to Sort your dataset first.
- The Unique transform is a more powerful (but more complex and slower) alternative to Dedupe.


## See also

- Dedupe a dataset


### 2.3.15 Extract

## Description

Extract text in one or more columns.

## Examples

Extract the first 2 digits from the 'Product Id' column:


Extract the last group of digits from an IP address:


Extract titles from a name:
$\left\{\begin{array}{l}\text { Name } \\ 1 \text { Mr John Black } \\ 2 \mathrm{Mr} . \text { Ben Brown } \\ 3 \text { Ms Jill Green } \\ 4 \text { Mrs. Jenny White } \\ 5 \text { Bill Grey }\end{array}\right.$


## Inputs

One.

## Options

- Check the column(s) you wish to transform.
- Set Using depending on whether you want to extract a fixed length of text or with a regular expression.
- Set Length to the length you want values in selected columns shortened to. Text match only.
- Set From to Start or End depending on whether you want to take from the start or end. Text match only.
- If From is Start then Offset is the offset of the first character from the start ( 0 to start with the first character). If From is End then Offset is the offset of the last character from the end ( 0 to start with the last character). Text match only.
- Set Matching to a regular expression. Regex match only. If the expression contains capture parentheses the first capture will be extracted. Otherwise it will try to capture the whole regular expression. For example:


## Value

12.34.567.89
12.34 .567 .89
12.34 .567 .89
ip 12.34.567.89

```
Regular expression
(\d*)\.\d*\.\d*\.\d*
\d*\.\d*\.\d*\.(\d*)
^\d*\.\d*\.\d*\\\d*$
\(\wedge \backslash d^{*} \backslash \cdot \backslash d^{*} \backslash \cdot \backslash d^{*} \backslash . \backslash d^{*} \$\)
```

$\backslash d^{*} \backslash . \backslash d^{*} 12.34$
$\backslash d^{*} \backslash . \backslash d^{*} \backslash . \backslash d^{*} \backslash . \backslash d^{*} \quad 12.34 .567 .89$
ip 12.34.567.89

## Extracted

12
89
12.34
12.34 .567 .89
ip 12.34.567.89

- Check case sensitive to use case sensitive matching. Regex match only.


## Notes

- If you can to keep the original column use Copy Cols to copy the column first.
- Whitespace is counted when calculating length. You can use Whitespace to remove whitespace before extracting.
- If you want to set a column to a fixed length use Pad and Extract together.
- Use Replace If you want to extract multiple captures from a value using a regular expression.


## See also

- Chop


### 2.3.16 Fill

## Description

Fill empty cells in selected columns with the next adjacent non-empty cells. The direction is the direction to fill to (not from).

## Example

Fill down:

| Country | Area | City |
| :---: | :---: | :---: |
| 1 Country 1 | Area 1 | City 1 |
| 2 |  | City 2 |
| 3 |  | City 3 |
| 4 | Area 2 | City 1 |
| 5 |  | City 2 |


| Fill | 風囲込 |
| :---: | :---: |
| ？Fill empty cells in selected columns from adjace．．． |  |
| 國 $\square_{\text {Q Filter columns }}$ |  |
| Country <br> （ Country 1，，，．．．） |  |
| $\checkmark$ Area <br> （ Area 1，，，．．．） |  |
| $\checkmark$ City |  |
| 3 of 3 columns selected |  |
| Direction：Down | $\checkmark$ |

$\begin{array}{|c|c|c|}\hline \text { Country } & \text { Area } \text { City } \\ \hline 1 \text { Country } 1 & \text { Area } 1 \text { City } 1 \\ \hline 2 \text { Country } 1 & \text { Area } 1 \text { City } 2 \\ \hline 3 & \text { Country } 1 & \text { Area } 1 \text { City } 3 \\ \hline 4 \text { Country } 1 & \text { Area } 2 \text { City } 1 \\ \hline 5 & \text { Country } & 1\end{array}$ Area 2 City 2$\}$

## Inputs

One．

## Options

－Check the column（s）you wish to fill．
－Select Direction depending on the direction you wish to fill to．

## See also

－Unfill

## 2．3．17 Filter

## Description

Removes rows based on number，date and text values in selected columns．

## Examples

Remove rows where all values are empty．


Keep only rows where the＇Tax＇value is greater than 0 and the＇Country＇value is＇US＇．

| Filter |  |  | －囲込入 |
| :---: | :---: | :---: | :---: |
| ？Filter rows by text，date or numeric values in sel．．． |  |  |  |
|  | Keep | $\checkmark$ | Matching all＊ |
| Column | Op． |  | Value |
| 1 Tax | ＞ | 0 |  |
| 2 Country | $=$－ | US |  |

## Inputs <br> One.

## Options

- Click the $\oplus$ button to add a new filter criteria.
- Click the $\otimes$ button to delete the selected filter criteria.
- Click the 昆 button to copy terms to the clipboard.- Click the 噶 button to paste terms from the clipboard.
- Click the $\times$ button to clear all terms.
- Select Keep if you want to keep matching rows and Remove to remove matching rows.
- Select Matching all to match on all criteria (e.g. criteria 1 and criteria 2). Select Matching any to require a match on one or more criteria (e.g. criteria 1 or criteria 2).
- Set Column to the column you wish to match.
- Set Op. to the comparison operator.
- Set Value to the value you wish to compare. You can use a column variable.
- Check case sensitive to use case sensitive matching for text.
- Check disable filtering to turn off filtering. If sampling is disabled, the transform does nothing.


## Notes

- A filter row is ignored if the Value column is empty, except when Op. is Equal to, Not equal to, Matches regex or Doesn't match regex.
- Number, date and text values are treated differently for Equal to, Greater than, Less than, Greater than equal, Less than equal and Not equal to operations. Any values that can be converted to a number will be treated as a number. Any values that match the supported date formats in Preferences will be treated as a date.
- All values are treated as text for Contains, Starts with, Ends with, Matches regex, Is not, Doesn't start with, Doesn't end with and Doesn't match regex operations.
- Comparisons of text are whitespace sensitive. Cells with whitespace will not match Is empty. You can use Whitespace to remove whitespace before filtering and Replace to get of other unwanted characters (e.g. whitespace inside the text).
- See here for more details on Regular expressions (regex).
- Y can use Subtract to see rows removed by filtering if there is unique key column.

- If you are pasting in filter terms, the format expected is comma delimited text with 3 columns.
- The first column is the 0-based index of the Column drop-down list.
- The second column is the 0-based index of the $\mathbf{O p}$. drop-down list.
- The third column is the Value.

For example, pasting in:
$0,0, \mathrm{YES}$
Will add:


You can also try copying terms to the clipboard and pasting into a text file to see the format. If you only paste in 1 column of text, it will be assumed to be a list of Value. You can, of course, use Easy Data Transform to create the appropriate filter terms and paste them into memory.

## See also

- Compare Cols
- Slice


### 2.3.18 Gather

## Description

Gather multiple columns into new key and value columns. Also called unpivot, long pivot or group by.

## Example

Gather 'Q1', 'Q2', 'Q3' and 'Q4' columns into 1 column.


|  | salesman | area | Quarter | Amount |
| :---: | :---: | :---: | :---: | :---: |
| 1 | Alice | North | Q1 | 11.3 |
| 2 | Alice | North | Q2 | 89.3 |
| 3 | Alice | North | Q3 | 44.3 |
| 4 | Alice | North | Q4 | 18 |

## Inputs

One.

## Options

- Select the Columns you wish to gather.
- Set Key column name to the name of the new key column, which will have values based on the names of the columns selected.
- Set Value column name to the name of the new value column, which will have values based on the values in the columns selected.


## Notes

- New columns are added at the right end. You can change the column order with Reorder Cols.
- You can merge the value and key columns into a single column with Concat Cols.
- The opposite of Gather is Spread.


## See also

- Video: How to unpivot Excel
- Split Rows


### 2.3.19 Hash

## Description

Perform one-way hashing on selected columns.

## Example

Compute the MD5 hash of <'Hello World!'>:


| Type | Plaintext | Secret | Hashed |
| :---: | :---: | :---: | :---: |
| SHA1 | <'Hello World!'> |  | 4 a 700 d 8555 aae 497 cc |
| SHA-256 | <'Hello World!'> |  | 2c6139a5d874b9626e |
| SHA-512 | <'Hello World!'> |  | 23728b865af0f17bb9 |
| SHA3-256 | <'Hello World!'> |  | 0701263723 cdbdf 11 e |
| SHA3-512 | <'Hello World!'> |  | 61cbf6f11e864af592 |
| Keccak-256 | <'Hello World!'> |  | 1 a 45 dd 8 df 9 de 650496 |
| Keccak-512 | <'Hello World!'> |  | 2741b7ddfe0d4c4726 |
| MD5 | <'Hello World!'> |  | f0d946347af462d489 |
| HMAC-MD5 | <'Hello World!'> | ABC123 | 5940 ca9b5f2b47ae19 |
| HMAC-MD5 | <'Hello World!'> | abc123 | b185f719143d6380cc |

## Inputs

One.

## Options

- Check the column(s) you wish to transform.
- Set Algorithm to the hashing algorithm you wish to use
- Set Secret to the secret key you wish to use (HMAC-MD5 only). The default value is randomly generated.


## Notes

- There is no known way to reverse these hashes.
- As the chance of 2 different inputs generating the same hash value by chance (a 'collision') is infinitesimally small, hashing can be used to anonymize data or to help find duplicates of long data values.
- The MD5 algorithm is now considered weak as a cryptographic hash. But remains suitable for other non-cryptographic purposes.
- Use Copy Cols to copy columns before you transform them.


### 2.3.20

Header

## Description

Move rows from the top of the dataset into the header.

## Example

Append the first row to the header:


## Inputs

One.

## Options

- Set Top rows to move to the number of rows you want to move from the top dataset into the header. Setting it to 0 means the transform does nothing.
- Set Existing header to Overwrite to ignore the existing header values and Append to add to the existing header values.
- Set Delimiter to any text you want to put between column elements. It can be left empty. Ignored if Existing header set to Overwrite and Top rows to move set to 1.


## Notes

- Empty cells are ignored.
- You can Sort and Filter your dataset to change the top rows.
- You can add the header from one dataset to another dataset using Stack.


## See also

- Headers
2.3.21 If


## Description

Sets the value of a new column based conditionally on values in one or more other columns.

## Examples

Add a new column based conditionally on 'Payment' and 'Currency' columns:


If the $h 1$ value is 1 use the value of the $h 2$ column, otherwise use the value of $h 3$ column:
$\left\{\begin{array}{|l|l|l|}\hline h 1 & h 2 & h 3 \\ \hline 1 \text { A } & \text { A } & 1 \\ \hline 2 B & B & 2 \\ \hline 3 \text { C } & \text { C } & 3 \\ \hline 4 d & D & 4\end{array}\right\}$

| If |  |  |  | －囲进くさ |
| :---: | :---: | :---: | :---: | :---: |
| ？Create a new column with values conditional on oth．．． |  |  |  |  |
| New column name：If |  |  |  |  |
| ¢else if $\dagger$ And $\uparrow \downarrow \times$ |  |  |  |  |
| Logic | Column | Op． |  | Value |
| 1 IF | h1 | $=*$ | \＄（h2） |  |
| 2 THEN＝ | \＄（h2） |  |  |  |
| 3 ELSE＝ | \＄（h3） |  |  |  |
| $\checkmark$ case sensitive |  |  |  |  |


| h1 | h2 | h3 | If |  |
| :---: | :---: | :---: | :---: | :---: |
| 1 A | A |  | 1 A |  |
| 2 B | B |  | 2 B |  |
| 3 c | C | 3 |  | 3 |
| 4 d | D | 4 |  | 4 |

## Inputs

One.

## Options

- Click the $\oplus$ ELSE IF button to add a new IF/ELSE IF..THEN condition.
- Click the $\oplus$ AND'button to add an AND to the selected IF/ELSE IF..THEN.
- Click the $\otimes$ button to delete the selected IF/ELSE IF..THEN/AND.
- The Logic column shows the type of row.
- Set Column to the column you wish to match.
- Set Op. to the comparison operator.
- Set Value to the value you wish to compare.
- Check case sensitive to use case sensitive matching for text.


## Notes

- The IF, THEN and ELSE values can use column variables, as in the second example above.
- You can simulate OR with multiple IF statements. For example:

```
IF x = 1 OR y = 2
    THEN 3
```

Is equivalent to:

```
IF x = 1
    THEN 3
ELSE IF y = 2
    THEN 3
```

- Number, date and text values are treated differently for Equal to, Greater than, Less than, Greater than equal, Less than equal and Not equal to operations. Any values that can be converted to a number will be treated as a number. Any values that match the supported date formats in Preferences will be treated as a date.
- All values are treated as text for Contains, Starts with, Ends with, Matches regex, Is not, Doesn't start with, Doesn't end with and Doesn't match regex operations.
- Comparisons of text are whitespace sensitive. Cells with whitespace will not match Is empty. You can use Whitespace to remove whitespace before filtering and Replace to get of other unwanted characters (e.g. whitespace inside the text).
- See here for more details on Regular expressions (regex).


## See also

- Lookup


### 2.3.22 Insert

## Description

Append/prepend text to one or more columns.

## Example

Add 'ID-' to the front of a column of text:


Inputs
One.

## Options

- Check the column(s) you wish to transform.
- In Insert put the text you want to insert. You can use a column variable.
- In At put the position you want the text inserted.


## Notes

- You can use Whitespace to remove whitespace before inserting.


## See also

- Pad
- Extract


### 2.3.23 Interpolate

## Description

Interpolate values for a dataset based on numerical sample-value pairs in another dataset and puts the result in a new column.

## Example

Interpolate time and temperature datasets for sensors A and B with different sampling frequencies:


## Inputs

Two.

## Options

- Place the dataset you want to modify as the top input and the dataset you want to sample values from as the bottom input.
- Select Top sample column for the column whose values you wish to sample.
- Select Bottom sample column for the column that matches the top sample column in the bottom dataset.
- Select Bottom value column for the column that contains the values.
- Set Interpolation type to the type of interpolation you wish to use.


Piecewise interpolation (image from Wikipedia)


Linear interpolation (image from Wikipedia)

## Notes

- If your sample is below the first sample in the bottom dataset, the first value will be returned.
- If your sample is above the last sample in the bottom dataset, the last value will be returned.
- Easy Data Transform will try to guess sensible default values for Top sample column, Bottom sample column and Bottom value column based on column contents.
- If the first input has a header, this will be used for the output.
- The new column is added at the right end. You can change the column order with Reorder Cols and the column name with Rename Cols.
- Use Num Format to change the precision of the results.
- Messages are shown in the Warnings tab for non-numeric values in either dataset.
- Messages are shown in the Info tab for Top sample column outside the range of values in Bottom sample column .


## See also

- Lookup
- Join


### 2.3.24 Intersect

## Description

Keep only rows from the top dataset with key values that are present in the lower dataset.

## Example

Keep rows in the top dataset that also have their ids in the bottom dataset:


## Inputs

Two.

## Options

- The output depends on the vertical (Y-axis) position of the inputs.
- Click Explore Keys... to compare key values in the 2 datasets.
- Select Top key column for the column you want to match in the top input dataset.
- Select Bottom key column for the column you want to match in the bottom input dataset.
- Check case sensitive to use case sensitive matching for keys.


## Notes

- If there are 10 k rows or less in both datasets, Easy Data Transform will try to guess sensible default values for Top key column and Bottom key column based on column header names and contents.
- If the first input has a header, this will be used for the output.
- All values are treated as text and comparisons are whitespace sensitive. You can use Whitespace to remove whitespace before the intersect.
- Does not remove duplicates. You can use Unique to do this.
- You can use Concat Cols to join several columns together (e.g. 'first name' and 'last name' columns) to form a key column.
- You can use Row Num to create a unique key column.


## See also

- Subtract


### 2.3.25 Javascript

## Description

Create a custom transform using JavaScript (ECMAScript).

Easy Data Transform allows you to carry out a wide range of data transformations without programming. But sometimes you might need a specialist transformation that can't be done with the built-in transforms. For that you can use the JavaScript transform. It allows you to write the body of a JavaScript function, to calculate a value for each row in a new column. Existing column values can be used as variables.

JavaScript is a fully-fledged programming language and can perform arbitrarily complex transforms. It can handle numbers, dates and text.

## Examples

Multiple the value in column 'items' by the value in column 'item price':


To concatenate 'last' and 'first' columns with a comma and a space:

```
return $(last) + ', ' + $(first);
```

To calculate the biggest of columns 'v1' and 'v2':
return Math. max ( \$(v1), \$(v2) );
To determine whether phone numbers in the 'phone_num' column are valid using a regular expression:

```
if ( validPhoneNum.test( $(phone_num) ) )
    return "valid";
else
    return "invalid";
```

To replace the last comma in the 'Location' column with a ';' using a regular expression:

```
return $(Location).replace(/(.*),([^ ]*)$/, '$1;$2');
```

To calculate the number of years difference between JavaScript compatible dates in column 1 and column 2:

```
return new Date( $(1) ).getFullYear() - new Date( $(2) ).getFullYear();
```

To calculate the number of milliseconds between a datetime in the 'datetime' column and 1st Jan 2000:

```
return new Date( $(date) ) - new Date( "2000-01-01T00:00" );
```

To calculate the number of whole days difference between a date in the 'created' column and today (negative for future dates):

```
return Math.floor( ( new Date() - new Date( $(created) ) ) / ( 1000*60*60*24 ) );
```

To use the value of the ' $n$ ' column if it is a number and 0 if it isn't:

```
if ( isNaN( $(n) ) )
    return 0;
else
    return $(n);
```

To reverse the text in the 'key' column:

```
var a = $(key);
var newString = "";
for (var i = a.length - 1; i >= 0; i--) {
    newString += a[i];
}
return newString;
```

To convert meters to feet using a function:

```
function metersToFeet( x )
{
    return 3.28084 * x;
}
return metersToFeet( $(meters) );
```


## Inputs

One.

## Options

- Enter your script into the JavaScript field. The script should be the body of a JavaScript function.
- Select a column from Insert variable to add that column variable into the JavaScript field at the current cursor position.
- Click the Evaluate button to evaluate your JavaScript expression over every row and show any errors.


## Notes

- The JavaScript transform is calculated every time:
- The Evaluate button is pressed.
- The JavaScript transform item is unselected in the Center pane and script changes have been made without the Evaluate button being clicked.
- An item upstream of it changes.
- A numeric value is passed as a JavaScript number variable. true and false are passed as a JavaScript boolean variable. Everything else is passed as a JavaScript string variable.
- An empty cell is passed as an empty JavaScript string variable (""), not null. To test if the "v" column has a blank or empty value:

```
if ( $(v).length === 0 )
{
    // empty cell
}
else if ( String( $(v) ).trim().length === 0 )
{
    // blank cell
}
```

- Numeric values should use dot ('.') as the decimal separator and have no group separator. E.g. 1234.5 is valid, but 1,234.5 and 1.234,5 are not, regardless of the locale. You can use the Num Format and Replace transforms to put numeric data in the correct format before processing a JavaScript transform.
- The new column is added at the right end. You can change the column order with Reorder Cols and the column name with Rename Cols.
- The JavaScript Date() object evaluates to the number of milliseconds since 1 January 1970 UTC.
- Date values passed to JavaScript Date() objects should be in ISO ('yyyy-mm-dd') format, e.g. '2020-01-31' (not '2020-1-31').
- If you want to carry out your transform across more than one dataset, you should merge them first, e.g. using Join.
- The JavaScript transform is very versatile and quite fast. But is not as fast as built-in transforms. So we recommend you use built-in transforms where possible.
- JavaScript running in Easy Data Transform is not 'sandboxed' and has the same privileges as the Easy Data Transform executable. However the JavaScript does not have access to window(), XMLHttpRequest() or ActiveXObject(). So we aren't aware of any way that a bad actor could damage your system from JavaScript sent in a .transform file.
- JavaScript is far too big a topic to cover here. However there are many detailed resources online. If you are stuck contact support.
- If you only want to combine text from columns, use the simpler Substitute transform.
- Warnings are shown in the Warnings tab for:
- JavaScript syntax errors
- Ambiguous column references
- For simple arithmetic operations on numbers and dates use the Calculate transform.


## See also

- Find the difference between dates/datetimes


### 2.3.26 <br> Join

## Description

Merge two inputs based on common (key) columns, e.g. on an email address or id column present in both inputs. The bottom dataset (by vertical position) is joined to the right of the top dataset.

## Example

Join two datasets side-by-side using the 'ID' columns:


## Inputs

Two.

## Options

- The output depends on the vertical (Y-axis) position of the inputs.
- Click Explore Keys... to compare key values in the 2 datasets.
- Select Top key column for the column you want to match in the top input dataset.
- Select include top non-matching rows if you want to include in the output any rows in the top input with no matching value in the bottom input.
- Select Bottom key column for the column you want to match in the bottom input dataset.
- Select include bottom non-matching rows if you want to include in the output any rows in the bottom input with no matching value in the top input.
- Check case sensitive to use case sensitive matching for keys.

| include top non-matching <br> rows checked | include bottom non- <br> matching rows checked | Also known as: |
| :--- | :--- | :--- |
| No | No | Inner join |
| No | Yes | Right outer join |
| Yes | No | Left outer join |
| Yes | Yes | Full outer join |

## Notes

- Join merges two datasets side-by-side (horizontally). To merge datasets one on top of the other (vertically) use Stack.
- If there are 10 k rows or less in both datasets, Easy Data Transform will try to guess sensible default values for Top key column and Bottom key column based on column header names and contents.
- All values are treated as text. You can use Whitespace to remove whitespace before the join.
- If a key value occurs $M$ times in the first dataset and $N$ times in the second dataset, you will get $\mathrm{M} \times \mathrm{N}$ rows with this key value. You can use Unique to remove rows with duplicate key values.
- If you need more than one column for the key, use Concat Cols to create that column.
- Use Row Num to create a unique key column.
- Use Sort to sort the results.
- Use the Cross transform for cross joins.
- Messages are shown in the Warnings tab for keys that occur more than once in either dataset (duplicates).
- Messages are shown in the Info tab for keys that only occur in 1 of the 2 datasets (misses).
- Use Subtract to see rows not joined from the top or bottom dataset (the Clone is necessary to get the correct Y position of the bottom dataset for the Subtract).

- Cascade multiple joins to join more than 2 datasets.



## See also

- Video: How to join Excel files
- Cross
- Lookup
- Interpolate
- Merge datasets


### 2.3.27 Lookup

## Description

Looks up the values of a column in the top input dataset in the bottom input dataset and puts the result in a new column.

## Example

Lookup category name in a second dataset using 'Category ID':


## Inputs

Two.

## Options

- Place the dataset you want to modify as the top input and the dataset you want to lookup values from as the bottom input.
- Click Explore Keys... to compare key values in the 2 datasets.
- Select Top key column for the column whose values you wish to lookup.
- Select Bottom key column for the column that matches the lookup in the bottom dataset.
- Select Bottom value column for the column that contains the values.
- Set Bottom values used to First if you want use the first match in Bottom lookup column and All if you want to use all unique matches.
- Set If no match to Use not match value or Leave unchanged depending on what you want to do for values in Top lookup column that do not exist in Bottom lookup column.
- Set No match value to the value you want to use for values in Top lookup column that do not exist in Bottom lookup column when If no match is set to Use no match value.
- Check case sensitive to use case sensitive matching for keys.


## Notes

- Easy Data Transform will try to guess sensible default values for Top lookup column, Bottom lookup column and Bottom value column.
- Bottom values used is only important if there are duplicate values in the Bottom lookup column.
- If the first input has a header, this will be used for the output.
- All values are treated as text and comparisons are whitespace sensitive. You can use Whitespace to remove whitespace before the lookup.
- If you want to lookup values in multiple columns, use Concat Cols to join several columns together to form new columns.
- The new column is added at the right end. You can change the column order with Reorder Cols and the column name with Rename Cols.
- Warnings are shown in the Warnings tab for:
- Values that cannot be found in the bottom dataset (misses).
- Values that occur more than once in the bottom dataset (duplicates), if Bottom values used is First.


## See also

- If
- Interpolate
- Join


### 2.3.28 New Col

## Description

Adds a new column, filled with a given value.

## Example

Add a new column full of ' 1 ' values:


## Inputs

One.

## Options

- Set New column value to the value for every cell of the new column. You can leave it blank for an empty column.


## Notes

- New columns are always added at the right end. You can change the column order with Reorder Cols and the column name with Rename Cols.


## See also

- Copy Cols
- Remove Cols


### 2.3.29 New Rows

## Description

Add new rows.

## Examples

Add a blank row above every row with an invoice number:


$\left\{\right.$| Invoice | Line Item | Value |
| :--- | ---: | ---: |
| 1 |  |  |
| 2 | 00456 | 1 |
| 3 |  | 150.00 |
| 4 |  | 2 |

Copy each row the number of times in the 'Items' column:


## Inputs

One.

## Options

- Set Number added according how many rows to add for each existing row.
- Set Number value to the number of new rows to create for each existing row (available when Number added is Same for every row).
- Set Number column to get the number of new rows to create for each existing row from a column (available when Number added is Set from a column).
- Set As to add either blank rows, copies of existing rows or user defined rows.
- Set With value to set the value used for each column of the new row (available when As is User defined row(s)).
- Set Location depending on whether you want new rows added above or below existing rows (available when As is Blank row(s) or User defined row(s)).
- Set For depending on whether you wish to add rows to all rows or only rows that meet certain conditions.


## Notes

- You can use Calculate or JavaScript transforms to calculate the number for the Number column. E.g. to subtract 1 from the final number of copies wanted to give the number of new rows.


## See also

- Offset


## Ngram

## Description

Counts the number of times each sequence of consecutive words appear in the selected column.

## Examples

Find ngrams of 2 to 3 word length (bigrams and trigrams) in the 'Keywords' column:
$\left\{\begin{array}{|l|r|}\hline \text { Keywords } & \text { Impressions } \\ \hline 1 \text { EDT } & 47 \\ \hline 2 \text { easy data transform } & 1598 \\ \hline 3 \text { Easy Data Transform } & 964 \\ \hline 4 \text { easy data transformer } & 345 \\ \hline 5 \text { data transformer } & 19343 \\ \hline 6 \text { EASY,DATA,TRANSFORM } & 23 \\ \hline\end{array}\right.$

| Ngram |  |  |  | - |
| :---: | :---: | :---: | :---: | :---: |
| ? Count sequences of N consecutive words in the sel... |  |  |  |  |
| Column: <br> Minimum N : <br> Maximum N : <br> Sum: |  | Keywords |  |  |
|  |  |  |  |  |
|  |  | 3 |  |  |
|  |  | Rows |  |  |
|  |  | case sensitive |  |  |
|  | Keyw | ords Ngrams | Words | Rows |
|  | easy | data transform | 3 | 3 |
| 2 | easy | data transformer | 3 | 1 |
| 3 | easy | data | 2 | 4 |
|  | data | transform | 2 | 3 |
| 5 | data | transformer | 2 | 2 |

Sum the impressions associated with each 2 to 3 word ngram:
$\left\{\begin{array}{l|r|}\hline \text { Keywords } & \text { Impressions } \\ \hline 1 \text { EDT } & 47 \\ \hline 2 \text { easy data transform } & 1598 \\ \hline 3 \text { Easy Data Transform } & 964 \\ \hline 4 \text { easy data transformer } & 345 \\ \hline 5 \text { data transformer } & 19343 \\ \hline 6 \text { EASY,DATA,TRANSFORM } & 23\end{array}\right.$

| Ngram |  |  |
| :---: | :---: | :---: |
| ? Count sequences of N consecutive words in the sel... |  |  |
| Column: | Keywords | $\checkmark$ |
| Minimum N : | 2 | $\checkmark$ |
| Maximum N : | 3 |  |
| Sum: | Impressions | $\checkmark$ |
|  | $\square$ case sens |  |


| Keywords Ngrams | Words | Impressions |  |
| :--- | ---: | ---: | :---: |
| 1 easy data transform | 3 | 2585 |  |
| 2 easy data transformer | 3 | 345 |  |
| 3 data transformer | 2 | 19688 |  |
| 4 easy data | 2 | 2930 |  |
| 5 data transform | 2 | 2585 |  |

## Inputs

One.

## Options

- Select the Column you wish to analyze for ngrams.
- Set Minimum $\mathbf{N}$ to the minimum number of words in an ngram.
- Set Maximum $\mathbf{N}$ to the maximum number of words in an ngram.
- Set Sum to:
- Rows to count the number of rows containing the ngram.
- A column to sum numeric values in that column for all rows containing the ngram.
- Uncheck case sensitive to convert everything to lower case before counting ngrams.
- Check drilldown to allow double-clicking a row in the data table to drilldown to the rows that contributed to this row in the upstream data.


## Notes

- Words are made up of letters, digits and apostrophes ('). All other characters are treated as word separators.
- All letters are converted to lower case.
- If you have set Sum to a column then only numeric values in that column will be summed.
- The output sorted by number of words in the ngram, then the count and then the ngram. Use a Sort transform to sort it in a different order.
- Use a Replace transform before the Ngram transform to remove/replace any words or letters you don't wish to analyze.


## See also

- Video: How to find NGrams in data for PPC, SEO and NPL
- Count
- Unique
- Total
- Pivot
- Stats
- Summary


### 2.3.31 Num Format

## Description

Change the number format in one or more columns.

## Examples

Set numeric values to 2 decimal places:


Set numeric to shortest accurate number:


## Inputs

One.

## Options

- Check the column(s) you wish to transform.
- Set Format to the new number format (see below).
- For the $\mathbf{e}, \mathbf{E}$, and $\mathbf{f}$ formats, Precision represents the number of digits after the decimal point. For the $\mathbf{g}$ and $\mathbf{G}$ formats, Precision represents the maximum number of significant digits (trailing zeros are omitted). For the s format Precision is ignored. The following number formats are supported:

| Format | Meaning |
| :---: | :---: |
| e | Format as [-]9.9e[+\|-]999. <br> E.g. 1234567.89 is shown as $1.235 \mathrm{e}+06$. |
| E | Format as $[-] 9.9 \mathrm{E}[+\mid-] 999$. <br> E.g. 1234567.89 is shown as $1.235 \mathrm{E}+06$. |
| f | Format as [-]9.9. <br> E.g. 1234567.89 is shown as 1234567.89 . |
| 9 | Use e or f format, whichever is the most concise. |
| G | Use E or f format, whichever is the most concise. |
| s | The shortest accurate representation for the given number without exponents. <br> E.g. 1234567.00 is shown as 1234567. |

- Check use group separators to include the group separators for your locale. E.g. to turn 1234567 to 1,234,567 for a UK or US locale.
- Set Non-numeric according to what you want to do with non-numeric values in transformed columns. NaN means Not a Number.


## Notes

- The locale is used to decide how the number is represented (e.g. group and decimal separators).
- Non-numerical values are ignored.
- You can also use Extract and Pad to change the number of characters.
- Warnings are shown in the Warnings tab for non-numeric values.


## See also

- DateTime Format


### 2.3.32 Offset

## Description

Moves values in selected columns up or down.

## Example

Move the 'v2' values down 1:


## Inputs

One.

## Options

- Check the column(s) you wish to transform.
- Set Offset to the number of rows you wish to offset values by.
- Set Direction to the direction you want to offset in.
- Check wraparound if you want values pushed off the bottom of the table to be added to the top or values pushed off the top to be added to the bottom.
- Set New value to the value you wish to set for any cells newly created by the offset.


## Notes

- You can use Copy Cols to create copies of columns before you offset them.


## See also

- New Rows


### 2.3.33 <br> Pad

## Description

Pad text to a minimum length in one or more columns.

## Example

Pad the 'Id' column to 10 digits using zeros:


## Inputs

One.

## Options

- Check the column(s) you wish to transform.
- Set Minimum length to the length you want values in selected columns padded to. Values this length or longer are unaffected.
- Set Pad to Left or Right depending on where you want any padding characters added.
- Set Pad with to the character you want to pad with.


## Notes

- Whitespace is counted when calculating length. You can use Whitespace to remove whitespace before padding.


### 2.3.34 Pivot

## Description

Creates a pivot table to summarize values for one or two columns.

## Example

Pivot to sum 'Amount' by 'Area' and 'Currency':

$\left\{\right.$| Area | Currency | Amount |
| :--- | :--- | :--- |
| 1 Europe | EUR | 13937.00 |
| 2 North America | USD | 22894.90 |
| 3 Africa | ZAR | 12745.55 |
| 4 North America | USD | 48356.95 |
| 5 Europe | GBP | 1100.00 |
| 6 Europe | EUR | 5905.80 |


| Pivot |  | －囲处宕 |
| :---: | :---: | :---: |
| ？Create a pivot table to summarize the selected ．．． |  |  |
| Columns： | Currency | $\checkmark$ |
| Rows： | Area | $\checkmark$ |
| Values： | Amount | $\checkmark$ |
| Summarize by： | Sum | $\checkmark$ |
| Set non－calculated： | Zero | $\checkmark$ |
|  | $\checkmark$ add totals |  |
| Total by： | Rows and columns | $\checkmark$ |


| Area | EUR | GBP |  | USD | ZAR |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Grand Sum |  |  |  |  |  |  |
| 1 Africa | 0 | 0 | 0 | 12745.55 | 12745.55 |  |
| 2 Europe | 19842.8 | 1100 | 0 | 0 | 20942.8 |  |
| 3 North America | 0 | 0 | 71251.85 | 0 | 71251.85 |  |
| 4 Grand Sum | 19842.8 | 1100 | 71251.85 | 12745.55 | 104940.2 |  |

## Inputs

One.

## Options

- Set Columns to the column values you want to use as columns in your pivot table.
- Set Rows to the column values you want to use as rows in your pivot table.
- Set Values to the column you wish to summarize.
- Set Summarize by to how you wish to summarize the values:
- Sum show the sum of the values. Non-numeric and empty values are ignored.
- Minimum shows the smallest value. Non-numeric and empty values are ignored.
- Maximum shows the largest value. Non-numeric and empty values are ignored.
$\circ$ Average shows the arithmetic mean of the values. Non-numeric and empty values are ignored.
$\circ$ Median shows the median of numeric values in the column. Non-numeric and empty values are ignored.
- Mode shows the mode of numeric values in the column. Non-numeric and empty values are ignored.
- Standard deviation is the sample standard deviation (equivalent to Excel function stddev.s). Non-numeric and empty values are ignored.
- Count shows the number of non-empty values (a value that contains whitespace or 0 is not considered empty).
- Set Set non-calculated depending on how you want to set cells not calculated by the pivot.
- Check add totals to add row and/or column totals.
- Set Total by depending on whether you want to total by Rows and columns, Rows or Columns. This is only available if add totals is checked and Columns and Rows are selected.
- Check drilldown to allow double-clicking a cell in the data table to drilldown to the rows that contributed to this value in the upstream data.


## Notes

- Column and row values are ordered alphabetically. You can change the order using Reorder Cols (for columns) and Sort (for rows).
- Mode may not work as expected with non-integer values, due to precision issues. You can fix this by using a Num Format transform first.
- Use Num Format to change the precision of the results.
- Use Scale to convert the results to percentages.
- To add a column of 1 values to Sum (e.g. to find out how many rows a value occurs in) use a New Col transform.
See also- Count- Stats- Summary
2.3.35 Remove Cols
Description
Removes columns.
Example
Remove the 'Area' column:

|  | Area | Currency |
| :--- | :--- | :--- | Amount | 1 | Europe |
| :--- | :--- |
| 2 | EUR |
| 3 | 13937.00 |
|  | Africa |


$\left\{\begin{array}{|l|l|}|l| & \text { Currency } \\ \hline 1 \text { Amount } \\ \hline 2 \text { EUR } & 13937.00 \\ \hline 2 \text { USD } & 22894.90 \\ \hline 3 \text { ZAR } & 12745.55\end{array}\right.$

## Inputs

One.

## Options

- Uncheck the column(s) you wish to remove.


## Notes

- The column will be removed from any dataset 'downstream'.


## See also

- New Col


### 2.3.36 Rename Cols

## Description

Rename column headers.

## Example

Rename columns 'first' to 'First' and 'Last' to 'last':


## Inputs

One.

## Options

- Change the column headers using the New name column.
- Click Lower to change all the names in the New name column to lower case.
- Click Upper to change all the names in the New name column to upper case.
- Click Title to change all the names in the New name column to title case.
- Click Replace to replace text in the New name column using text, exact text or Regular expression matching.
- Click Reset to change all the names in the New name column back to their original name.


## Notes

- The names of column headers do not have to be unique.
- Warnings are shown in the Info tab for duplicate column names (case sensitive).


### 2.3.37 Reorder Cols

## Description

Reorder columns.

## Example

Reorder 'Last', 'First' and 'Title' columns:


## Inputs

One.

## Options

Drag the columns into the desired order (left-most at the top).
Click the Move first button to move the selected columns to be first.
Click the Move up button to move the selected columns up one place.
Click the Move down button to move the selected columns down one place.
Click the Move last button to move the selected columns to be last.
Click the Sort ascending button to sort the columns in ascending order.
Click the Sort descending button to sort the columns in descending order.
Click the Reset button to restore the original column order.

## Notes

- You can also rename columns with Rename Cols and remove unwanted columns with Remove Cols.
- Number, date and text values are treated differently for sorting purposes.


### 2.3.38 Replace

## Description

Replace text in one or more columns.

## Examples

Replace US state initials in the 'Address' column:


Reformat phone numbers using a regular expression:

| $\|c\| c c \mid$ |  |  |
| :--- | :--- | :--- |
| 1 | 0123456789 | 0123489404 |
| 2 | 0139384892 | 0129347236 |
| 3 | 0153498348 | 0150923404 |

## Replace

囲反スぞ
？Replace multiple text in the selected column（s）．Can use powerf．．．

## G Q Filter columns

Home
（ 0123456789，0139384892， 0153498348 ）
$\checkmark$ Business
（ 0123489404，0129347236， 0150923404 ）
2 of 2 columns selected

Match Type Replace With

1 Regex $\quad$（ $\ d \backslash d \backslash d \backslash d)(\backslash d \backslash d \backslash d \backslash d \backslash d) \mid(+44) \backslash 1 \backslash 2$
$\checkmark$ case sensitive

| Home | Business |
| :---: | :---: |
| 1 （＋44） 123456789 | （＋44） 123489404 |
| $2(+44) 139384892$ | $(+44) 129347236$ |
| $3(+44) 153498348$ | （＋44） 150923404 |

Replace empty values：

| n 1 | n 2 | n 3 |
| :--- | ---: | ---: |
| 1 | 123.8 | 9876.1 |
| 2 | 98123.4 |  |
| 3 | 28.8 |  |



Remove symbols:


## Inputs

One.

## Options

- Check the column(s) you wish to transform.
- Click the $\oplus$ button to add a new filter criteria.
- Click the $\uparrow$ button to move the selected terms up.
- Click the $\downarrow$ button to move the selected terms down.
- Click the $\otimes$ button to delete the selected filter terms.
- Click the 易 button to copy all terms to the clipboard.- Click the 㖊 button to paste terms from the clipboard.
- Click the $\times$ button to clear all terms.
- Add the terms you wish to replace and how you wish to replace them.
- Choose the Match type as:
- Text to replace matches contained in the text.
- Exact text to replace the text only if it matches exactly (whitespace sensitive).
- Regex to match using a Regular expression.
- Empty to match empty cells (cells with whitespace are not empty). The Replace value is ignored.
- Letters to match letters, e.g. 'a'. The Replace value is ignored.
- Digits to match numeric digits, e.g. '1'. The Replace value is ignored.
- Punctuation to match punctuation characters e.g. ','. The Replace value is ignored.
- Symbols to match symbol characters e.g. '\$'. The Replace value is ignored.
- Space to match white space characters. The Replace value is ignored.
- In Replace put the text you want to replace for Text, Exact text or Regex matching. You can use a column variable.
- In With put the text you want to replace it with. You can use a column variable.
- Check case sensitive to use case sensitive matching for Text, Exact text or Regex matching.


## Notes

- If you can to keep the original column use Copy Cols to copy the column first.
- Comparisons are whitespace sensitive. You can use Whitespace to remove whitespace before replacing.
- If you are pasting in replacement terms, the format expected is comma delimited text with 3 columns.
- The first column is the 0-based index of the Match Type drop-down list.
- The second column is the text Replace.
- The third column is the text With.

For example, pasting in:
$0, \mathrm{YES}, 1$
2,^Y\$,1

Will add:

$\left\{\right.$| Match Type |  | Replace | With |
| :--- | :--- | :--- | :--- |
| 1 | Text | $\nabla$ | YES |
| 2 | Regex | $\nabla$ | $\wedge Y \$$ |
|  |  | 1 | 1 |

You can also try copying terms to the clipboard and pasting into a text file to see the format. If you only paste in 1 column of text, it will be assumed to be a list of Replace. You can, of course, use Easy Data Transform to create the appropriate filter terms and paste them into memory.

## See also

- Insert
- Substitute


### 2.3.39 Row Num

## Description

Add a new column that contains the row number.

## Example

Add a row number starting at 1 :


## Inputs

One.

## Options

- Set Start at to the number you want to use for the first row.
- Set Increment to the amount you wish to increment by.
- set Every to how often to apply the increment (e.g. set to 5 to increment once every 5 rows).


## Notes

- The new column is added at the right end. You can change the column order with Reorder Cols and the column name with Rename Cols.
- You can Pad the row number with zeros to turn it into a column of unique Ids with a fixed length.


### 2.3.40 Sample

## Description

Selects a subset of rows from the input.

## Example

Sample 3 rows from 5:

| Timestamp |  | Temperature ( F ) | Humidity ( RH) |
| :---: | :---: | :---: | :---: |
| 1 | 2020-10-19T20:40 | 143.5 | 108 |
| 2 | 2020-10-23T19:45 | 119.6 | 127 |
| 3 | 2020-10-27T02:30 | 101.8 | 152 |
| 4 | 2020-10-30T16:40 | 138.5 | 87 |
| 5 | 2020-11-05T07:15 | 130.8 | 132 |
| Sample |  |  |  |
| ? Sample from all rows. Useful for testing changes to d... |  |  |  |
| Row <br> Sele <br> Ran | ws: $3$ |  | $\stackrel{\rightharpoonup}{*}$ |
|  | ect: Evenly | Evenly | - |
|  | ndom seed: 93267 |  | $\stackrel{\square}{*}$ |
|  | disable sampling |  |  |
| Timestamp |  | Temperature ( F ) | Humidity ( RH) |
|  | 2020-10-23T19:45 | 119.6 | -127 |
| 2 | 2020-10-27T02:30 | 101.8 | 152 |
| 3 2020-10-30T16:40 |  | 138.5 | 87 |

## Inputs

One.

## Options

- Set Rows to the number of rows you want to output. If it is the same or greater than the number of rows in the input, then the input will be unaffected.
- Set Select depending on how you want the rows sampled.
- Check disable sampling to turn off sampling. If sampling is disabled, the transform does nothing.


## Notes

- If you set Select to Randomly (for quality) or Randomly (for speed), rows will be selected using a pseudo-random number generator, initialized with Random seed. Changing the seed will change the rows sampled.
- With the same Random seed and the same Select value you should get the same random sampling, even across Windows and Mac versions of Easy Data Transform.
- Random (for speed) is significantly faster than Randomly (for quality), but the results may be less random.
- If you are transforming a large dataset, then you can use Sample to test a small subset.
- If you need to do something more complex than Sample can handle (e.g. keep only rows 500 to 1000) then use Slice or Row Num followed by a Filter. For the most complex cases use Row Num, followed by JavaScript, followed by a Filter. E.g. this JavaScript function returns 1 for every 10th row between 1000 and 2000 and 0 otherwise:

```
return $(Row Num) >= 1000 & $(Row Num) <= 2000 & $(Row Num) % 10 == 0;
```


### 2.3.41 Scale

## Description

Scale (normalize) numeric values, e.g. to a percentage or 0 to 1 .

## Examples

Scale a single column to a percentage:
$\left\{\begin{array}{|l|l|}\hline & \text { Item } \\ \hline 1 & \text { Billing Accuracy } \\ \hline 2 \text { Terms \& Conditions } & \$ 4,128,367.37 \\ \hline 3 \text { Unknown } & \$ 1,141,031.66 \\ \hline 4 & \text { Delivery \& Installation } \$ 1,091,424.82 \\ \hline 5 \text { Service Delivery } & \$ 238,914.81 \\ \hline 6 & \text { Technical Issues } \\ \end{array}\right.$

## Scale



Scale numeric values, egg. to a percentage or $0 t$ t..因目 Q Filter columns

Item
( Billing Accuracy, Terms \& Conditions, Unknown,
$\checkmark$ Disputed
( \$4,128,367.37, \$1,722,366.90, \$1,141,031.66, ... )
1 of 2 columns selected
Scale to : 100
Using: Sum
Of:
All values


Scale a table with row, column and grand totals to a percentage (scale to 400 as each value is also added to the row total, column total and grand total):

| Sum Amount | EUR | GBP | USD | ZAR | Total |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 Africa | 0.00 | 0.00 | 0.00 | 12745.55 | 12745.55 |
| 2 Europe | 19842.80 | 1100.00 | 0.00 | 0.00 | 20942.80 |
| 3 North America | 0.00 | 0.00 | 71251.85 | 0.00 | 71251.85 |
| 4 Total | 19842.80 | 1100.00 | 71251.85 | 12745.55 | 104940.20 |


| Sum Amount | EUR | GBP | USD | ZAR | Total |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 1 | Africa | 0 | 0 | 0 | 12.1455362197 | 12.1455362197 |
| 2 Europe | 18.9086737018 | 1.0482160316 | 0 | 0 | 19.9568897334 |  |
| 3 | North America | 0 | 0 | 67.8975740469 | 0 | 67.8975740469 |
| 4 Total | 18.9086737018 | 1.0482160316 | 67.8975740469 | 12.1455362197 | 100 |  |

Scale heights and weights so that the largest in each column is 1 and the smallest is 0 .


| Name |  | Height (m) |
| :--- | :--- | ---: |
| Weight (Kg) |  |  |
| 1 Alice | 0.8168316832 | 0.6632653061 |
| 2 Bob | 0.9851485149 | 1 |
| 3 | Charlie | 0.9554455446 |

Scale heights and weights so that the largest in each column is 1 and the smallest is 0 .
$\left\{\begin{array}{|l|r|}\hline \text { Name } & \text { Height }(\mathrm{m}) \\ \hline 1 \text { Weight }(\mathrm{Kg}) \\ \hline \text { Alice } & 1.65 \\ \hline 2 \text { Bob } & 1.99 \\ \hline \text { Charlie } & 1.93 \\ \hline 4 \text { Doug } & 2.02 \\ \hline 5 \text { Erin } & 1.89\end{array}\right.$

| Scale |  | - |
| :---: | :---: | :---: |
| ? Scale numeric values, e.g. to a percentage or 0 t ... |  |  |
| 弐 Q Filter columns $^{\text {a }}$ |  |  |
| Name <br> ( Alice, Bob, Charlie, ... ) |  |  |
| $\checkmark_{(1.65,1.99,1.93, \ldots)}^{\text {Height }(m)}$ |  |  |
| $\checkmark$ Weight (Kg) <br> ( $65.0,98.0,76.0, . .$. |  |  |
| 2 of 3 columns selected |  |  |
| Scale from | 0 | $\uparrow$ |
| Scale to : | 1 | $\star$ |
| Using: | Minimum \& Maximum | $\checkmark$ |
| Of: | Each column | $\checkmark$ |


$\left\{\right.$| Name | Height (m) | Weight (Kg) |
| :--- | ---: | ---: |
| 1 Alice | 0 | 0 |
| 2 Bob | 0.9189189189 |  |
| 3 Charlie | 0.7567567568 | 0.3333333333 |

## Inputs

One.

## Options

- Set Columns to the columns whose values you want to scale.
- set Scale from to the value you want to scale the minimum value to. E.g. 0 if you want the minimum value scaled to 0 . This is only available when Using is set to Minimum and Maximum.
- Set Scale to to the value you want to scale the maximum or sum value to. E.g. 100 for a percentage.
- Set Using depending on whether you want to use the Sum, Maximum or Minimum and Maximum values for scaling.
- Set Of depending on whether you want to scale for Each column, Each row or for All values.


## Notes

- Whether values are interpreted as numbers depends on locale.
- Non-numeric values (including empty values) are ignored.
- To replace empty values with zeros use the Replace transform.
- To modify the numerical precision of the results use the Num Format transform.
- To add a '\%' at the end of values use the Insert transform.
- To copy columns before using Scale use Copy Cols .
- Warnings are shown in the Warnings tab for non-numeric values.

See also:

- Video: How to normalize data


### 2.3.42 Slice

## Description

Keep or remove a continuous section of rows.

## Example

Keep only the records between the 'YEAR' rows:

| 1 | 2 | 3 | 4 |  |
| :--- | :--- | :--- | :--- | :--- |
|  | YEAR | JAN | FEB | MAR |
| 2 | 1980 | 256.9 | 238.5 | 275.4 |
| 3 | 1981 | 248.9 | 224.9 | 259.1 |
| 4 | YEAR JAN | FEB | MAR |  |
| 5 | 1982 | 258.6 | 230.0 | 280.4 |
| 6 | 1983 | 275.9 | 234.9 | 251.9 |


| Slice |  | 园囲くさ |
| :---: | :---: | :---: |
| ？Keep or remove a continuous section of rows． |  |  |
| Mode： | Keep | $\checkmark$ |
| From： | First row where | $\checkmark$ |
| Column： | 1 | $\checkmark$ |
| Matches： | $=$ Equal to | $\checkmark$ |
| Value： | YEAR |  |
|  | $\square$ include＇From＇row |  |
| To： | Last row where | $\checkmark$ |
| Column： | 1 | $\checkmark$ |
| Matches： | $=$ Equal to | － |
| Value： | YEAR |  |
|  | include＇To＇row <br> $\checkmark$ case sensitive |  |

## Inputs

One.

## Options

- Set Mode depending on whether you want to keep or remove the slice.
- Set From according to how you want to choose the first row of the slice.
- Set Column, Matches and Value to match the first row. You can use a column variable for either Value.
- Uncheck Include 'From' row if you don't want to include the first row in the slice.
- Set To according to how you want to choose the last row of the slice.
- Set Column, Matches and Value to match the last row.
- Uncheck Include 'To' row if you don't want to include the last row in the slice.
- Check case sensitive to use case sensitive matching for text.


## Notes

- Number, date and text values are treated differently for Equal to, Greater than, Less than, Greater than equal, Less than equal and Not equal to operations. Any values that can be converted to a number will be treated as a number. Any values that match the supported date formats in Preferences will be treated as a date.
- All values are treated as text for Contains, Starts with, Ends with, Matches regex, Is not, Doesn't start with, Doesn't end with and Doesn't match regex operations.
- Comparisons of text are whitespace sensitive. Cells with whitespace will not match Is empty. You can use Whitespace to remove whitespace before filtering and Replace to get of other unwanted characters (e.g. whitespace inside the text).
- See here for more details on Regular expressions (regex).
- If you want to keep or remove a selection of rows by row number, use a Row Num transform followed by a Filter transform.


### 2.3.43 Sort

## Description

Sorts rows by one or more columns.

## Example

Sort by 'First' and then 'Last 'columns:


## Inputs

One.

## Options

- Click the $\oplus$ button to add a new sort level.
- Click the $\uparrow$ button to move the selected sort levels up.
- Click the $\downarrow$ button to move the selected sort levels down.
- Click the $\otimes$ button to delete the selected sort level(s).
- Click the $\times$ button to clear all sort levels.
- Set Column to the column you want to sort by.
- Set Order depending on whether you want to sort this column Ascending or Descending.


## Notes

- If you add multiple levels, it will sort by level 1 then level 1 values that are the same will be sorted by level 2 etc.
- Number, date and text values are treated differently for sorting purposes.
- Any values that can be converted to numbers will be treated as numbers.
- Any values that match the supported date formats in Preferences will be treated as dates.
- Comparisons of text are case and whitespace sensitive. You can use Case to change the case and Whitespace to remove whitespace before sorting.


### 2.3.44 Split Col

## Description

Split text at delimiters in a selected column to create multiple columns or rows.

## Example

Split the 'Courses' column into multiple columns or rows:


Split the 'URL' column into multiple columns using a regular expression for colon or slash or question mark or ampersand:


## Inputs

One.

## Options

- Select the Column you wish to split.
- Set Using depending on whether you wish to split use a text delimiter (usually a single character) or a regular expression.
- Supply the text or regular expression Delimiter for splitting the column. E.g. , (comma).
- Set Into to:
- Columns to create a new column for each split value.
- Rows to create a new row for each split value (the original row is removed).
- Set Ordering depending on how you want to order values after splitting.
- Check keep empty if you wish to keep empty values (e.g. honor delimiters with nothing in between).
- set Min. values to the minimum number of columns/rows you wish to split each value into.
- set Max. values to the maximum number of columns/rows you wish to split each value into (ignored if less than minimum).


## Notes

- If no Delimiter is supplied then no new columns are created.
- If Into is Columns, new columns are added at the right end. You can change the column order with Reorder Cols.
- If there is a header, the header of the new column is based on the original header. You can change the column name with Rename Cols.
- The opposite of Split Col with Into as Columns is Concat Cols.
- The opposite of Split Col with Into as Rows is Unique.


## See also

- Split Rows


### 2.3.45 Split Rows

## Description

Split each row into multiple rows.

## Example

Split rows before each column containing 'title':


## Inputs

One.

## Options

- Split by column name:
- Each row will be split before each column that matches the criteria.
- Split a fixed number of times:
- Define the number of times you want to split each row, starting before which column and then every N columns.
- The split is added before the designated columns.
- Splits after the last column are ignored. So you can set times to a large number if you don't know how many columns there will be.
- Split automatically:
- Find the first column name that appears more than once and split each row before each column with that name.
- Check case sensitive to use case sensitive matching for column names.


## Notes

- Comparisons of column names are whitespace sensitive.
- Splits added before the first column are ignored, as there is already a split there.
- Use New Col or Rename Cols if you need to add additional columns or rename columns before splitting rows.
- The opposite of Split Rows is Concat Rows.


## See also

- Gather
- Split Col
2.3.46 Spread


## Description

Spread a column into multiple new columns. Also called wide pivot or crosstab.

## Example

Spread 'Quarter' and 'Amount' columns to multiple columns:


## Inputs

One.

## Options

- Select the Key column and Value column you wish to spread.
- Missing values is used for values missing from the input dataset.
- set Min. new cols to the minimum number of new columns you wish to add.
- set Max. new cols to the maximum number of new columns you wish to add (ignored if less than minimum).


## Notes

- If there are rows that are duplicates, apart from the value column, this will cause errors.
- New columns are added at the right end. You can change the column order with Reorder Cols.
- You can merge the new columns into a single column with Concat Cols.
- The opposite of Spread is Gather.


### 2.3.47 Stack

## Description

Merge rows from inputs, one on top of the other.

## Examples

Stack 3 employee datasets by header name:


Stack 2 employee datasets by column number:


Stack 2 employee datasets with a separator row:


## Inputs

One or more.

## Options

- Select Align columns by to Header name if you want line up column values by header name (e.g. the 'id' column in input 1 with the 'id' column in input 2) and Column number to align by the column number (e.g. the first column of input 1 with the first column of input 2). The headers will be matched in order:
o case and whitespace sensitive (e.g. 'ID' to 'ID'); then
- case insensitive and whitespace sensitive (e.g. 'Id' to 'ID'); then
o case sensitive and whitespace insensitive (e.g. 'ID' to ' ID '); then
- case and whitespace insensitive (e.g. 'Id' to ' ID ')
- Check use only top dataset columns to ignore columns not in the first dataset.
- Check add separator rows to extra rows to separate the inputs. The value entered for With value is used for each column of the separator rows.


## Notes

- The stacking order depends on the vertical (Y-axis) position of the inputs.
- Stack merges datasets one on top of the other (vertically). To merge datasets side-by-side (horizontally) use Join.
- If you align by Column number the header of the first input is used.
- Messages are shown in the Warnings tab for:
- duplicated column names within an input dataset when Align columns by is set to Header name
- columns stacked under columns with different names when Align columns by is set to Column number
- differing numbers of columns between input datasets
- It is sometimes useful to Stack a single dataset, so you can add more inputs later.


## See also

- Cross
- Join
- Merge datasets


### 2.3.48 Stamp

## Description

Adds a stamp with time, date and other information as a new row or a new column.

## Examples

Add the current date to the end of each row:


Add the current date and time to the top of a dataset with a comment:


## Inputs

One.

## Options

- Supply the stamp format in Format (see below).

| Format | Meaning |
| :--- | :--- |
| d | The day as number without a leading <br> zero (1 to 31) |
| dd | The day as number with a leading zero <br> (01 to 31) |
| ddd | The abbreviated localized day name <br> (e.g. 'Mon' to 'Sun'). Uses the locale to <br> localize the name. |
| dddd | The long localized day name (e.g. <br> 'Monday' to 'Sunday'). Uses the locale <br> to localize the name. |
| M | The month as number without a leading <br> zero (1 to 12). |


| Format | Meaning |
| :--- | :--- |
| MM | The month as number with a leading <br> zero (01 to 12) |
| MMM | The abbreviated localized month name <br> (e.g. 'Jan' to 'Dec'). Uses the locale to <br> localize the name. |
| MMMM | The long localized month name (e.g. <br> 'January' to 'December'). Uses the locale <br> to localize the name. |
| yy | The year as two digit number (00 to 99). |
| yyyy | The year as four digit number. If the <br> year is negative, a minus sign is <br> prepended in addition. |
| h | The hour without a leading zero (0 to <br> 23 or 1 to 12 if AM/PM display). |
| hh | The hour with a leading zero (00 to 23 <br> or 01 to 12 if AM/PM display). |
| H | The hour without a leading zero (0 to <br> 23, even with AM/PM display). |
| m | The hour with a leading zero (00 to 23, <br> even with AM/PM display). |
| m | The minute without a leading zero (0 to <br> $59)$. <br> m |
| ss | The minute with a leading zero (00 to <br> after a decimal point, without trailing <br> zeroes (0 to 999). Thus "s.z' reports the |
| The whole second without a leading |  |
| zero (0 to 59). |  |


| Format | Meaning |
| :---: | :---: |
|  | seconds to full available (millisecond) precision without trailing zeroes. |
| AP or A | The fractional part of the second, to millisecond precision, including trailing. |
| ap or a | Use am/pm display. a/ap will be replaced by either "am" or "pm". |
| t | The timezone (for example "CEST"). |
| \$ (c) | The computer name. |
| \$(f) | The path of the .transform file, e.g. /Users/andy/Desktop/mytransform. transform. |
| \$ (u) | The name of the user (from the USER or USERNAME environment variable). |
| ! | Anything after the first! (exclamation) character won't be substituted. |

- Select from Position whether you want the stamp row added to the start or end of the dataset or to every row in a new column.


## Notes

- If you add the stamp to Every Row you can move the column using Reorder Cols.
- The Format text is case-sensitive.


## See also

- Meta information
- Stack


### 2.3.49 Stats

## Description

Calculates statistics by column and/or row in one or more selected columns.

## Example

Calculate column and row averages:


Inputs
One.

## Options

- Check the column(s) you wish to calculate stats for.
- Set Calculation to the statistic you want to calculate:
- Sum show the sum of the values.
- Minimum shows the smallest value.
- Maximum shows the largest value.
- Average shows the arithmetic mean of the values.

Median shows the median of numeric values in the column.
Mode shows the mode of numeric values in the column.
Standard deviation is the sample standard deviation (equivalent to Excel function stddev.s).
Variance is the square of the sample standard deviation.
Q1 is the first quartile (calculated using Method 1 here).
Q3 is the third quartile (calculated using Method 1 here).
IQR is the Inter Quartile Range.

- Skew is the alternative Pearson Mode Skewness (3 * (Mean - Median) / Standard Deviation ).
- Set On depending on whether you wish to calculate the statistics for columns, rows or both.
- If $\mathbf{O n}$ is set to Columns an extra row with the results is added to the bottom.
- If On is set to Rows an extra column with the results is added to the right.
- If $\mathbf{O n}$ is set to Columns and rows an extra row with the results is added to the bottom and extra column with the results is added to the right. The bottom right cell contains the calculation across all values.


## Notes

- Non-numerical and empty values are ignored.
- Mode may not work as expected with non-integer values, due to precision issues. You can fix this by using a Num Format transform first.
- Use Num Format to change the precision of the results.
- Use Scale to convert the results to percentages.


## See also

- Count
- Pivot
- Summary
2.3.50 Substitute


## Description

Substitute column values into text.

## Example

Create an SQL statement to insert 'date', 'cases', 'deaths' and 'country' values into 'mytable':


## Inputs

One.

## Options

- Enter your substitution script into the Substitution script field.
- Select a column from Insert variable to add that column variable into the Substitution script field at the current cursor position.
- Click the Evaluate button to evaluate your script over every row.


## Notes

- The transform is calculated every time:
- The Evaluate button is pressed.
- The Substitute transform item is unselected in the Center pane and script changes have been made without the Evaluate button being clicked.
- The item upstream of it changes.
- The new column is added at the right end. You can change the column order with Reorder Cols and the column name with Rename Cols.
- If you want to carry out your transform across more than one dataset, you should Join them first.
- If you need to do something more complex than this transform allows, try the JavaScript transform.
- Warnings are shown in the Warnings tab for ambiguous column references.


### 2.3.51 Subtract

## Description

Remove rows from the top dataset with key values that are present in the lower dataset.

## Example

Subtract from the top dataset all the records with ids in the bottom dataset:


## Inputs

Two.

## Options

- The output depends on the vertical (Y-axis) position of the inputs.
- Click Explore Keys... to compare key values in the 2 datasets.
- Select Top key column for the column you want to match in the top input dataset.
- Select Bottom key column for the column you want to match in the bottom input dataset.
- Check case sensitive to use case sensitive matching for keys.


## Notes

- If there are 10 k rows or less in both datasets, Easy Data Transform will try to guess sensible default values for Top key column and Bottom key column based on column header names and contents.
- If the first input has a header, this will be used for the output.
- All values are treated as text and comparisons are whitespace sensitive. You can use Whitespace to remove whitespace before the subtract.
- All rows in the top dataset with a given key value are removed if that key value occurs 1 or more times in the bottom dataset.
- You can use Concat Cols to join several columns together (e.g. 'first name' and 'last name' columns) to form a key column.
- You can use Row Num to create a unique key column.


## See also

- Intersect
2.3.52 Summary


## Description

Summarize the values in the selected columns.

## Example

Create a summary, including dates and statistics:
$\left\{\begin{array}{|c|rc|}\hline \text { date } & \text { cases deaths country } \\ \hline 12020-05-03 & 134 & 4 \text { Afghanistan } \\ \hline 2 & 2020-05-03 & 7 \\ \hline 3 & 0 \text { Albania } \\ 2020-05-03 & 141 & 6 \text { Algeria }\end{array}\right\}$

## Summary

Summarise the values of the selected columns.

## 䦸

ヨ F Filter columns
date
( 2020-05-03, 2020-05-03, 2020-05-03 )
$\checkmark$
cases
( 134, 7, 141 )
$\checkmark$ deaths
(4, 0, 6 )
4 of 4 columns selected
$\checkmark$ include dates
$\checkmark$ include statistics

| Metric |  | date | cases | deaths | country |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Empty values | 0 | 0 | 0 | 0 |
| 2 | Non-empty values | 3 | 3 | 3 | 3 |
| 3 | Numeric values | 0 | 3 | 3 | 0 |
| 4 | Integer values | 0 | 3 | 3 | 0 |
| 5 | Date values | 3 | 0 | 0 | 0 |
| 6 | Text values | 0 | 0 | 0 | 3 |
| 7 | Distinct values | 1 | 3 | 3 | 3 |
| 8 | Unique values | 0 | 3 | 3 | 3 |
| 9 | Duplicated values | 1 | 0 | 0 | 0 |
|  | Min lenath | 10 | 1 | 1 | 7 |

## Inputs

One.

## Options

- Select the Columns you wish to summarize.
- Check include dates if you wish to check for date values using supported date formats. This can be slow for large datasets.
- Check include statistics if you wish to add the sum, average, median and standard deviation for numeric values.


## Notes

- Whether values are interpreted as number or dates depends on Supported date formats and locale.
- Empty values is the number of values in the column that are completely empty. Values with whitespace do not count as empty.
- Non-empty values is the number of values in the column that are not completely empty. Values with whitespace do not count as empty.
- Numeric values is the number of numeric of values in the column that can be interpreted as a number.
- Integer values is the number of numeric of values in the column that can be interpreted as integers (whole numbers). "1.0" (depending on your locale), " 0 ", "-1" and " 1 e 3 " are considered integers.
- Date values is the number of values in the column that can be interpreted as a date. Only shown if check for dates is checked.
- Text values is the number of values in the column that cannot be interpreted as empty, numeric or date.
- Distinct values is the number of different values in the column. Date and numeric values are treated as text (e.g. ' 7 ' is treated as different to ' 7.0 ' and ' $1 / 1 / 2020$ ' is treated as different to '01/01/2020'). Comparison between values is sensitive to case and whitespace. Empty values are not counted.
- Unique values is the number of values that only occur once in the column. Date and numeric values are treated as text. Comparison between values is sensitive to case and whitespace. Empty values are not counted.
- Duplicated values is the number of values that occur more than once in the column. Date and numeric values are treated as text. Comparison between values is sensitive to case and whitespace. Empty values are not counted.

- Min length is the minimum number of characters of a value in the column. Whitespace is counted. Date and numeric values are treated as text.
- Max length is the maximum number of characters of a value in the column. Whitespace is counted. Date and numeric values are treated as text.
- Min numeric is the minimum numeric value in the column. Non-numeric and empty values are ignored.
- Max numeric is the maximum numeric value in the column. Non-numeric and empty values are ignored.
- Range numeric is Max numeric - Min numeric.
- Sum numeric is the sum of numeric values in the column. Non-numeric and empty values are ignored. Only shown if include statistics is checked.
- Average numeric is the arithmetic mean of numeric values in the column. Non-numeric and empty values are ignored. Only shown if include statistics is checked.
- Median numeric is the median of numeric values in the column. Non-numeric and empty values are ignored. Only shown if include statistics is checked.
- Mode numeric is the mode of numeric values in the column. Non-numeric and empty values are ignored. Only shown if include statistics is checked.
- Stddev numeric is the sample standard deviation (equivalent to Excel function stddev.s) of numeric values in the column. Non-numeric and empty values are ignored. Only shown if include statistics is checked.
- Variance numeric is the square of the sample standard deviation. Only shown if include statistics is checked.
- Q1 numeric is the first quartile (calculated using Method $1 \underline{\text { here). Only shown if include }}$ statistics is checked.
- Q3 numeric is the third quartile (calculated using Method 1 here). Only shown if include statistics is checked.
- IQR numeric is the Inter Quartile Range. Only shown if include statistics is checked.
- Skew numeric is the alternative Pearson Mode Skewness (3 * (Mean - Median) / Standard Deviation ). Only shown if include statistics is checked.
- Min date is the minimum date value in the column. Only shown if include dates is checked.
- Max date is the maximum date value in the column. Only shown if include dates is checked.
- Most frequent lists the most common text in the column. Empty values are not counted. Date and numeric values are treated as text. Comparison between values is sensitive to case and whitespace.


## Notes

- Mode may not work as expected with non-integer values, due to precision issues. You can fix this by using a Num Format transform first.
- Use Num Format to change the precision of numerical results.
- You can use Whitespace to remove any whitespace at the start or end of values before Summary.
- If you wish to have a row displayed per column you can Transpose the table first.


## See also

- Count
- Ngram
- Pivot
- Stats


### 2.3.53 Total

## Description

Add a new column with a running (cumulative) total of the selected column.

## Examples

Total the 'transaction' column:


Total the 'transaction' column separately for each 'area' value:


## Inputs

One.

## Options

- Set Column to the column you want to total.
- Set By to a column if you want a separate running total per value in that column. Leave as <None selected> if you only want a single running total.


## Notes

- Non-numerical values are ignored.
- The By column takes account of case and whitespace in values.
- The new column is added at the right end. You can change the column order with Reorder Cols and the column name with Rename Cols.


## See also

- Count
- Pivot
- Stats


### 2.3.54 Transpose

## Description

Swap (rotate) rows and columns, so that each row becomes a column and each column becomes a row.

## Example

Swap rows and columns:


## Inputs

One.

## Options

- Check has header to make the new first row into a header (requires >1 row).


## Notes

- If the input dataset has a header, it will become the new first column. Use Remove Cols to remove it.
- Datasets with very large numbers of columns can be slow to display.


### 2.3.55 Unfill

Description
Set adjacent cells with identical values to empty in selected columns.

## Example

Unfill down:

|  | Country | Area | City |
| :---: | :---: | :---: | :---: |
| 1 | Country 1 | Area 1 | City 1 |
| 2 | Country 1 | Area 1 | City 2 |
| 3 | Country 1 | Area 1 | City 3 |
| 4 | Country 1 | Area 2 | City 1 |
| 5 | Country 1 | Area 2 | City 2 |



| Country | Area | City |
| :--- | :--- | :--- |
| 1 Country 1 | Area 1 | City 1 |
| 2 |  | City 2 |
| 3 |  |  |
| 4 | City 3 |  |
| 5 | Area 2 | City 1 |
|  |  | City 2 |

## Inputs

One.

## Options

- Check the column(s) you wish to unfill.
- Select Direction depending on the direction you wish to unfill to.


## See also

- Fill


### 2.3.56 Unique

## Description

Remove duplicate rows based on keeping only unique values in selected columns

## Example

If you have a dataset of orders and you want to:

- keep one row per unique Customer Id
- keep the first listed Name for each Customer Id
- concatenate Product Ids for each Customer Id, delimited by a comma
- sum the Costs for each Customer Id
- keep the latest Date for each Customer Id
- add a Count column showing how many rows in the input correspond to each row in the output

| Name | Customer Id | Product Id | Cost | Date |
| :--- | :--- | :--- | :--- | :--- |
| 1 Alice Anderson | C018930 | 13574 | 29.95 | $01 / 10 / 2020$ |
| 2 Bob Brown | C018917 | 89456 | 10.55 | $01 / 10 / 2020$ |
| 3 Charlie Jones | C017783 | 96352 | 19.95 | $02 / 10 / 2020$ |
| 4 Robert Brown | C018917 | 98526 | 10.00 | $02 / 10 / 2020$ |
| 5 Charles Jones | C017783 | 38746 | 25.00 | $03 / 10 / 2020$ |




| Name | Customer Id | Product Id | Cost | Date | Count |
| :--- | :--- | :--- | :--- | :--- | :--- |
| 1 Alice Anderson | C018930 | 13574 | 29.95 | $01 / 10 / 2020$ | 1 |
| 2 Bob Brown | C018917 | 89456,98526 | 20.55 | $02 / 10 / 2020$ | 2 |
| 3 Charlie Jones | C017783 | 96352,38746 | 44.95 | $03 / 10 / 2020$ | 2 |

## Inputs

One.

## Options

- Set an Option for each column:
- Only 1 row is kept where all the Keep unique columns have the same value.
- Keep first keeps first value in the current sort order.

Keep last keeps the last value in the current sort order.
Sum sums any numerical values. Blank values are ignored.
Maximum keeps the maximum numerical or date value.
Minimum keeps the minimum numerical or date value.
Average takes the average (mean) of any numerical values. Blank values are ignored.
Concat to concatenate values. Duplicate values are kept. All values are treated as text.

- Concat unique to concatenate values. Duplicate values are ignored. All values are treated as text.
- Use the Set button to quickly set the option value for multiple columns.
- Set Concat delimiter if you want to add a delimiter between Concat or Concat unique values
- Check add count column to add a column showing how many rows in the input dataset created each unique row.
- Check drilldown to allow double-clicking a row in the data table to drilldown to the rows that contributed to this row in the upstream data.


## Notes

- Rows are considered duplicates if they have exactly the same value in all the columns set to Keep unique. Comparisons are case and whitespace sensitive. You can use Case and Whitespace to change case and whitespace before deduping.
- If no columns are set to Keep unique the transform won't do anything.
- If you are using Keep first or Keep last the sort order is important. You can use Sort to change the sort order before deduping.
- The Dedupe transform is a less powerful (but simpler and faster) alternative to Unique.
- You can use Split Col Into rows to perform the opposite function to Unique.
- The opposite Unique is Split Col with Into as Rows


## See also

- Dedupe a dataset


### 2.3.57 Units

## Description

Change units of time, length, temperature etc.

## Example

Convert the 'Temperature' column from Celsius to Fahrenheit:



## Inputs

One.

## Options

- Check the column(s) you wish to transform.
- Set Dimension to the dimensions of the units you wish to convert.
- Set From to the units you wish to convert from.
- Set To to the units you wish to convert to.


## Notes

- The locale is used to decide how the number is represented (e.g. decimal separators).
- Unit disambiguation:
- Years are 365.25 days.
- Calories are thermal/small/gram (not nutritional) Calories.
- Miles are International/Statute Miles.
- Nautical miles are International Nautical Miles.
- Gallons (US) are liquid gallons.
- Pints (US) are liquid pints.
- Warnings are shown in the Warnings tab for non-numeric values.
- Non-numerical and empty values are not changed.
- Use Copy Cols to copy columns before you transform them.
- Use Num Format to change the number format of the results.
- Use Extract or Split Col to remove any unit symbols from the value before conversion, e.g. to change " 0.0 Kg " to " 0.0 ".
- If you want to convert units not covered here you can do it using the JavaScript transform.
2.3.58 Whitespace


## Description

Tidy whitespace (spaces, tabs, carriage returns etc) in the selected column(s).

## Example

Tidy tabs, carriage returns and repeated spaces:


## Whitespace

Tidy whitespace (spaces, tabs, carriage returns e...
圂 Q Filter columns
, Name
( Mr John Smith, Dr Jane Smith, Mr Albert Smith

4
1 of 1 columns selected
$\checkmark$ trim leading and trailing whitespace
$\checkmark$ replace line feeds with spaces
$\checkmark$ replace tabs with spaces
$\checkmark$ replace non-standard spaces with spaces
$\checkmark$ remove carriage returns
$\checkmark$ convert consecutive spaces to one space
$\checkmark$ remove non-printable characters

## Inputs

One.

## Options

- Check the column(s) you wish to transform.
- Check trim leading and trailing whitespace to remove whitespace characters, such as space and tab.
- Check replace line feeds with spaces to replace LF ( $\backslash n$ ) characters with spaces.
- Check replace tabs with spaces to replace tab ( $\backslash t)$ characters with spaces.
- Check replace non-standard spaces with spaces to replace non-standard spaces (such as non-breaking space, thin space etc) with spaces.
- Check remove carriage returns to remove CR ( $\backslash r$ r) characters.
- Check convert consecutive spaces to one space to replace 2 or more consecutive spaces with a single space.
- Check remove non-printable characters to remove characters of Unicode type Other_*. This include ASCII codes 0 to 31, such as tab, line feed, carriage return, bell and backspace. It does not remove spaces.


## Notes

- The operations are carried out in top to bottom order, e.g. Replace line feeds with spaces is carried out before Convert consecutive spaces to one space.
- Click the eye icon in the Right pane to show whitespace in the data.



## See also

- Case


### 2.4 Output

### 2.4.1 Output data

Once you have finished transforming your data you can output it in the following formats:

- CSV
- Excel
- JSON
- HTML
- Markdown
- Plain text
- TSV
- vCard
- XML
- YAML

To create an output, select 1 input and/or transform item in the Center pane and then click the To File button at the bottom of the Left pane. You can choose the file type in the file type drop-down list of the Output window.

You can select the output item in the Center pane and change any options related to the output in the Right pane.


Set Output to depending on whether you want to output the dataset to a single file or multiple files.

Set File to the location of the file you want to output (only available when Output to set to Single file). The location can use file name variables to dynamically change output file names based on input file names.

Set Files column to the column containing the location of the files you want to output to (only available when Output to set to Multiple files).

- This column is not output.
- The location can be an absolute location (e.g. /Users/andy/output.csv) or a location relative to the .transform file location (e.g. results/output.csv).
- The location can use file name variables to dynamically change output file names based on input file names.
- Folders output to must already exist.
- Empty or invalid locations (e.g. file names with illegal characters) are ignored.
- Check Confirm files if you want to manually confirm before writing to output files (ignored for command line processing).

If you are writing to an Excel file the output will be written to a sheet called 'Easy Data Transform' by default. You can change this by adding the sheet name inside [], e.g. myfile.xlsx[mysheet].

Set Type to the file type. The default type will be set according to the file extension and the settings in the Output Extensions tab of the Preferences window.

Set Value types depending on how you want to set JSON types (only available for JSON files).

- Automatic to let Easy Data Transform decide the JSON type depending on the contents of each column.
- String to set the JSON type for all columns to String
- Manual to choose the JSON type of each column as:
- Automatic (based on column contents).
- Boolean.
- Number.
- String.

If you output a column as Boolean or Number any values not of that type will be output as null.

Set Delimiter to the delimiter you wish to use (only available for delimited text files, such as CSV and TSV).

Set Quoting depending how you want to use quoting in the output (only available for delimited text files, such as CSV and TSV).

- As needed to add quotes (") around values that contain the delimiter character, quote characters or carriage returns.
- Always to add " quotes around every value.
- Never to never add " quotes around values (delimiters and carriage returns with values are replaced with spaces).

Set Line endings to the control characters you wish to use to denote line endings (only available for text files).

- Automatic to choose the standard line ending for the current operating system.
- Windows (CRLF) to choose the standard Windows line ending, carriage return+line feed $(\backslash r \backslash n)$.
- Mac\Unix (LF) to choose the standard macOS/Unix line ending, line feed $(\backslash n)$.
- Old Mac (CR) to choose the standard classic (pre mac OS X) Mac line ending, carriage return $(\backslash n)$.

Set Encoding to the text encoding you wish to use (only available for text files).

Set Formatting depending on how you want to set the Excel cell formatting (only available for Excel files).

- Automatic to let Easy Data Transform decide cell formatting depending on the contents of each column.
- General to set the cell format for all columns to 'General'.
- Manual to choose the cell format of each column as:
- Automatic (based on column contents).
- Boolean (expects true or false, not case-sensitive)
- Date (expects a date format in Preferences).
- General.
- Number (expects a real or integer number, e.g. 123 or 123.456 )
- Text.
- Formula (expects starting with =).
- Time (expects hh:mm:ss or hh:mm, e.g. 13:59:01 or 13:59).
- Hyperlink (expects a hyperlink, e.g. https://www.easydatatrans form.com).

Set Byte Order Mark checked to write a Unicode Byte Order Mark to the file (only available for UTF encodings and ignored when appending to an existing file).

Set Escape special characters checked to escape HTML special characters (for example < and $>$ ) so they are rendered correctly in the HTML (only available for HTML files). Uncheck it to write 'raw' HTML. Note that you can also set Change to To escaped HTML to escape selected columns in the Decode transform.

Check remove empty to recursively remove any nodes that have an empty value and no children (only available for JSON and XML files). For example:


Is output to XML with remove empty checked as:

```
<root>
    <record>
        <A>
            <B>1</B>
        </A>
    </record>
    <record>
        <A>
            <B>
                <C>1</C>
            </B>
        </A>
    </record>
</root>
```

Is output to XML with remove empty unchecked as:

```
<root>
    <record>
        <A>
            <B>
                    <C></C>
            </B>
        </A>
    </record>
    <record>
        <A>
            <B value="1">
                    <C></C>
            </B>
        </A>
    </record>
    <record>
        <A>
            <B>
                <C>1</C>
            </B>
        </A>
```

</record>
</root>

Set Root name and Row name depending on the name you want to use for the root and row XML records (only available for XML files).

Use Write mode to determine how existing files are treated:

| Write mode for <br> Excel files | File exists with <br> named sheet | File exists without <br> named sheet | File does not exist |
| :--- | :--- | :--- | :--- |
| Overwrite / File | Overwrite named <br> sheet, delete all <br> other sheets | Add named sheet, <br> delete all other <br> sheets | Create file with only <br> named sheet |
| Overwrite / Sheet | Overwrite named <br> sheet* | Add named sheet | Create file with only <br> named sheet |
| Append | Append to named <br> sheet | Add named sheet | Create file with only <br> named sheet |
| New | Do nothing | Do nothing | Create file with only <br> named sheet |
| Disabled | Do nothing | Do nothing | Do nothing |

*Overwriting a named sheet can cause the file size to increase each time. If this becomes a problem, you can delete the file and re-output it.

| Write mode for non-Excel <br> files | File exists | File does not exist |
| :--- | :--- | :--- |
| Overwrite | Overwrite file | Create file |
| Append | Append to file | Create file |
| New | Do nothing | Create file |
| Disabled | Do nothing | Do nothing |

Check write header to write the header (only available for Excel, Delimited text, HTML and Markdown files). If Write mode is Append you can check if empty to only write the header if the file (sheet for Excel files) is currently empty or does not exist (and not for subsequent appends).

Use Alias to identify the file for batch processing.

Use Comment to record any notes that might be useful to a colleague or your future self.

### 2.5 File formats

### 2.5.1 File formats

Easy Data Transform supports the following data file formats:

| Format | Input | Output |
| :--- | :--- | :--- |
| Delimited text (including <br> CSV and $\overline{\text { TSV }}$ ) | Yes | Yes |
| $\underline{\text { Excel XLSX/XLS }}$ | Yes | Yes |
| $\underline{\text { Fixed width }}$ | Yes | No |
| $\underline{\text { JSON }}$ | Yes | Yes |
| $\underline{\text { HTML }}$ | No | Yes |
| $\underline{\text { Markdown }}$ | No | Yes |
| $\underline{\text { Plain text }}$ | Yes | Yes |
| $\underline{\text { vCard }}$ | Yes | Yes |
| $\underline{\text { XML }}$ | Yes | Yes |
| $\underline{\text { YAML }}$ | No | Yes |

You can manage the default file type for different file extensions in the Input Extensions and Output Extensions tabs of the Preferences window.

### 2.5.2 CSV format

Easy Data Transform can input from and output to CSV format files. Default file extension ".csv".

CSV (Comma Separated Value) format is commonly used for exchanging tabular data between programs.

CSV is a type of delimited text file format. The column delimiter is usually a comma, but not always. The row delimiter is line feed, carriage return or carriage return+line feed.

Easy Data Transform supports the following column delimiters:

- Comma (,)
- Semi-colon (;)
- Colon (:)
- Pipe (|)
- Caret (^)
- Tab (\t) (used for TSV format)
- Space ()
- Custom (choose your own)

For files padded to fixed column widths with space see Fixed width format. For file with no column delimiters see Plain text format.

To output to a CSV file you should typically set Delimiter to Comma (,) and Quoting to As needed in the Right pane.

For example:
$\left\{\begin{array}{|ll|l|l|}\hline \text { CategoryID } & \text { CategoryName } & \text { Description } & \text { In stock } \\ 1 & 1 & \text { Beverages } & \text { Soft drinks, coffees \& teas true } \\ 2 & 2 & \text { Condiments } & \text { Sweet and savory sauces } \\ \text { false } \\ 3 & 3 & \text { Confections } & \text { Candies and sweet breads true }\end{array}\right.$

Is output with Delimiter set to Comma (,) and Quoting set to As needed as:

```
CategoryID,CategoryName,Description,In stock
1,Beverages,"Soft drinks, coffees & teas",true
2,Condiments,Sweet and savory sauces,false
3,Confections,Candies and sweet breads,true
```

Note that " quotes have been used to enclose values that contain delimiter characters.
Check ignore repeated delimiters if you want to treat 2 or more consecutive delimiters as a single delimiter. For example, this might be useful if values are separated by a variable number of spaces:


Set Quoting to Always if you want to quote every value. Set Quoting to Never if you don't want to quote values (delimiters and carriage returns within values will be changed to spaces).

You will be warned when inputting a CSV format file that has a different number of values per row. This may be a sign that there are problems with the data (e.g. incorrect quoting).

Data (!) Warnings Info Comme
Number of values per row vary:
1 input row has 2 values: E.g. input row 3
5 input rows have 3 values: E.g. input row 1

If you want to input a file with a different delimiter to those listed, then:

1. Input it with a delimiter unlikely to be in the text, e.g. caret (^), to input it as a single column
2. Use the Split Col transform to transform it into multiple columns using the appropriate delimiter.

Many CSV file are not well formed. For example, they have unescaped quotes. As the CSV format is not well-defined, badly formed CSV files can be interpreted in more than one way. Easy Data Transform will do the best it can in these circumstances.

See also:

- Video: How to convert CSV to JSON
- Video: How to convert CSV to Markdown
- Video: How to convert CSV to tab delimited
- Video: How to convert CSV to vCard
- Video: How to convert CSV to XML
- Video: How to convert Excel to pipe delimited
- Video: How to convert fixed column width to CSV or Excel
- Video: How to convert JSON to CSV
- Video: How to convert tab delimited to CSV
- Video: How to convert XML to CSV
- Video: How to split CSV into multiple files
- TSV format


### 2.5.3 Excel format

Easy Data Transform can input from and output to Excel ".xlsx" and ".xls" format files, even if you don't have Excel installed.

Excel format is the native format of the Microsoft Excel spreadsheet application. It is commonly used for exchanging tabular data.

You can specify the sheet name when inputting or outputting Excel files using square brackets, for example:

- MySpreadsheet.xlsx[Sheet1] means the sheet named Sheet1 of file MySpreadsheet.xlsx (the sheet name is not case sensitive).
- MySpreadsheet.xlsx[1] means sheet named 1 of file MySpreadsheet. xlsx (if it exists) or else the first sheet.
- MySpreadsheet.xlsx means the first sheet of file MySpreadsheet.xlsx.

Hyperlinks are read in from Excel in the form anchor|hyperlink.
You can specify how to format columns when outputting to Excel using the Formatting option.

Please note the following limitations of Excel:

- Excel .xlsx files are limited to $1,048,576$ rows and 16,384 columns.
- Excel .xls files are limited to 65,536 rows and 256 columns.
- Date values are input using ISO date format YYYY-MM-DD, regardless of your locale.
- Datetime values are input using ISO date format YYYY-MM-DDTHH:MM:SS, regardless of your locale.
- The following characters are not allowed in sheet names: \/ * [ ] : ?
- Writing an Excel file is significantly slower than writing a CSV file for the same dataset.

See also:

- Video: How to combine columns in Excel
- Video: How to convert Excel to JSON
- Video: How to convert Excel to pipe delimited
- Video: How to convert Excel to XML
- Video: How to convert Excel to YAML
- Video: How to convert fixed column width to CSV or Excel
- Video: How to join Excel files
- Video: How to convert JSON to Excel
- Video: How to convert XML to Excel
- Video: How to remove Excel duplicates
- Video: How to split a column in Excel


### 2.5.4 Fixed width format

Easy Data Transform can input from fixed width format files, also known as fixed column width format. Default file extension ".txt".

Fixed width format is used for exchanging tabular data between programs. It is often associated with legacy systems, but is also used for large files where performance is an issue (e.g. bioinformatics).

In fixed width format each column has a fixed width in characters. There is no column delimiter. Spaces are typically used as padding to make up the column width. The row delimiter is line feed, carriage return or carriage return+line feed. For example:

| ID | Name | Payment | Country | Date |
| :--- | :--- | :--- | :--- | :--- |
| 8904 | John Black | 12345.67 | GB | $08 / 20 / 2020$ |
| 3999 | Jane Brown | 23456.78 | US | $08 / 20 / 2020$ |
| 7489 | Zadie Green | 34567.89 | DE | $08 / 20 / 2020$ |

Is input as:

| ID | Name | Payment Country | Date |
| :---: | :--- | :--- | :--- |
| 18904 | John Black | 12345.67 GB | $08 / 20 / 2020$ |
| 23999 | Jane Brown | 23456.78 US | $08 / 20 / 2020$ |
| 3 | 7489 | Zadie Green | 34567.89 DE | $008 / 20 / 2020$

Easy Data Transform will analyze the data and guess the column layout if you set Columns in the right pane to Automatic. Or you can choose the column widths by setting Columns to Manual. Click the '...' button to edit the manual column widths.


The current column boundaries are shown on the first few rows in the Preview. The horizontal offset of each character is shown in gray at the top. The currently selected
columns are highlighted. Click on a column in the Preview to select it in the table, or vice versa.

You can change the column widths using the Width column of the table.

Select 2 or more adjacent columns and click Merge to merge them into 1 column. Click then Shift+click in either the table or the preview to select multiple adjacent columns.

Select 1 column with a Width > 1 and click Split to split into 2 columns.

Select 1 or more adjacent columns and click Insert Left or Insert Right to add a new column with width 1 to the left or right of the selected columns.

Select 1 or more adjacent columns and click Delete delete the selected columns.

Click OK to save your changes and Cancel to discard them.

Unwanted columns and rows in the dataset can be removed after input using the Remove Cols and Filter transforms.

See also:

- Video: How to convert fixed column width to CSV or Excel


### 2.5.5 JSON format

Easy Data Transform can input from and output to JSON format files. Default file extension ".json".

JSON (JavaScript Object Notation) format is commonly used for exchanging data between programs. JSON data is generally expected to be in UTF8 encoding without a Byte Order Mark (BOM).

For example:
$\left\{\begin{array}{|l|l|l|}\text { CategoryID } & \text { CategoryName } & \text { Description }\end{array}\right.$ In stock

Is equivalent to:

```
[
    "CategoryID": 1,
    "CategoryName": "Beverages",
    "Description": "Soft drinks, coffees & teas",
    "In stock": true
    },
    {
    "CategoryID": 2,
    "CategoryName": "Condiments",
    "Description": "Sweet and savory sauces",
    "In stock": false
    },
    {
    "CategoryID": 3,
    "CategoryName": "Confections",
    "Description": "Candies and sweet breads",
    "In stock": true
    }
]
```

The dot ('.') character is used in the column header to show nesting. For example:
$\left\{\begin{array}{|l|l|l|l|l|l|l|l|l|}\hline \text { name } & \text { carb } & \text { cholesterol } & \text { fiber } & \text { minerals.ca } & \text { minerals.fe } & \text { protein } & \text { sodium } & \text { vitamins.a } \\ \hline 1 & \text { Avocado Dip } 2 & 5 & 0 & 0 & 0 & 1 & 210 & 0\end{array}\right.$

Is equivalent to:

```
[
    {
        "name": "Avocado Dip",
        "carb": 2,
        "cholesterol": 5,
        "fiber": 0,
        "minerals":
            "ca": 0,
            "fe": 0
        },
        "protein": 1,
        "sodium": 210,
        "vitamins": {
            "a": 0,
            "c": 0
        }
    }
]
```

Any dots in JSON names are converted to hyphens ('-') on input.

JSON arrays can be input in either long or wide Format. For example:

```
    "name": "1",
    "values": [ "a", "b" ]
    },
    "name": "2",
    "values": [ "c", "d" ]
    }
]
```

Input as Long (more rows):

$|$| name values |  |
| :--- | :--- |
| 1 | 1 |
| 2 | a |
| 2 | 1 |

Input as Wide (more columns):

|  | name |  | values. 0 |
| :--- | :--- | :--- | :--- |
| 1 | values. 1 | a | $b$ |
| 2 | 2 | $c$ | $d$ |

If children of the top level object are named, then they are flattened slightly different to avoid creating thousands or millions of columns. For example:
\{

```
    "record 1":{
    "value": 1
    },
    "record 2":{
    "value": 2
},
"record 3":{
    "value": 3
}
```

\}

Is flattened into:

$\left\{\right.$| ObjectName_ | value |
| :--- | ---: |
| 1 record 1 | 1 |
| 2 record 2 | 2 |
| 3 record 3 | 3 |

An input JSON format file is expected to have either:

- a single top-level array or object; or
- a single JSON object on each line (see jsonlines.org).
- a record separator character followed by a single JSON object on each line (see RFC7464).

You can specify the JSON type for each columns when outputting to JSON using the Value types option. Any values that do not match the type selected are output as a JSON null value.

See also:

- Video: How to convert CSV to JSON
- Video: How to convert Excel to JSON
- Video: How to convert JSON to CSV
- Video: How to convert JSON to Excel


### 2.5.6 HTML format

Easy Data Transform can output to tables in HTML format files. Default file extension ".html".

HTML (HyperText Markup Language) format is commonly used for creating web pages. If you don't need the data to take up a whole page, you can just copy the <table> to </table> part of the output.

For example:
$\left\{\begin{array}{|llll}\text { CategoryID } & \text { CategoryName } & \text { Description } & \text { In stock } \\ 11 & \text { Beverages } & \text { Soft drinks, coffees \& teas true } \\ 22 & \text { Condiments } & \text { Sweet and savory sauces } & \text { false } \\ 3 & 3 & \text { Confections } & \text { Candies and sweet breads true }\end{array}\right.$

Is output as:

```
<!DOCTYPE html>
<html>
    <head>
        <meta charset="UTF-8"/>
        <title>C:\Users\andyb\Desktop\output.html</title>
        <style>table,td,th{border:1px solid black;text-align:left;vertical-align:top;bord
    </head>
    <body>
        <table>
            <tbody>
                <tr>
                    <th>CategoryID</th>
                    <th>CategoryName</th>
                    <th>Description</th>
                    <th>In stock</th>
                </tr>
                <tr>
                    <td>1</td>
                    <td>Beverages</td>
                    <td>Soft drinks, coffees &amp; teas</td>
                    <td>true</td>
                </tr>
                <tr>
                    <td>2</td>
                    <td>Condiments</td>
                    <td>Sweet and savory sauces</td>
                    <td>false</td>
                </tr>
                <tr>
                    <td>3</td>
                    <td>Confections</td>
                    <td>Candies and sweet breads</td>
                    <td>true</td>
                </tr>
            </tbody>
        </table>
    </body>
</html>
```

Usually you will want to 'escape' special HTML characters in dataset values when output to HTML format. For example to convert < to \& lt; , so it can be correctly displayed in the HTML. However, if you wish to write 'raw' HTML, then you can uncheck Escape special characters in the Right pane. Note that you can also set Change to To escaped HTML to escape selected columns in the Decode transform.

### 2.5.7 Markdown format

Easy Data Transform can output to tables in Markdown format files. Default file extension ".md".

Markdown format is commonly used as a human-friendly markup language, which can be automatically translated to HTML.

For example:
$\left\{\begin{array}{|ll|l|l|}\hline \text { CategoryID } & \text { CategoryName } & \text { Description } & \text { In stock } \\ 1 & 1 & \text { Beverages } & \text { Soft drinks, coffees \& teas true } \\ 2 & 2 & \text { Condiments } & \text { Sweet and savory sauces } \\ \text { false } \\ 3 & 3 & \text { Confections } & \text { Candies and sweet breads true }\end{array}\right.$

Is output as:


You can also use Markdown when you need a plain text version of your data, for example in a code comment.

Note that not all Markdown implementations support tables. If your implementation does not support tables, you may need to output to HTML instead.

See also:

- Video: How to convert CSV to Markdown


### 2.5.8 Plain text format

Easy Data Transform can input from and output to plain text format files. Default file extension is ".log" for input and ".log" or ".txt" for output.

Plain text format is used for semi-structured data, such as computer generated log files.

When inputting plain text the dataset is read into a single column. The row delimiter is line feed, carriage return or carriage return+line feed.

For example:

```
03/22 08:51:01 INFO :..settcpimage: Associate with TCP/IP image name = TCPCS
03/22 08:51:02 INFO :..reg_process: registering process with the system
03/22 08:51:02 INFO :..reg_process: attempt OS/390 registration
03/22 08:51:02 INFO :..reg_process: return from registration rc=0
```

Is input in plain text format as:

## 1

1 03/22 08:51:01 INFO :..settcpimage: Associate with TCP/IP image name = TCPCS
2 03/22 08:51:02 INFO :..reg_process: registering process with the system
3 03/22 08:51:02 INFO :..reg_process: attempt OS/390 registration
4 03/22 08:51:02 INFO :..reg_process: return from registration rc=0

When outputting plain text:

- Each row ends with a line feed, carriage return or carriage return+line feed, as selected by the user.
- Typically plain text datasets only have 1 column. But if there is more than one column, the column values will be concatenated without a delimiter. If you want a delimiter use Concat Cols and Remove Cols to create a single column that contains the appropriate delimiters, or output as delimited text.
- Values are not escaped.


### 2.5.9 TSV format

Easy Data Transform can input from and output to TSV format files. Default file extension ".tsv".

TSV (Tab Separated Value) format is commonly used for exchanging tabular data between programs.

TSV is a type of delimited text file format where values are separated by tab characters and rows by line feed, carriage return or carriage return+line feed. Tabs and carriage return are not allowed within data values, so there is no need for quoting or escaping delimiters, as with CSV files. This means that TSV files are generally a bit more compact and faster to read and write than CSV files.

To input a TSV file you should set Type to Delimited text and Delimiter to Tab (\t) in the Right pane. You will usually also want to uncheck ignore repeated delimiters and set Quoting to Automatic (which is the same as Unquoted for tab delimiters).

You will be warned when inputting a TSV format file that has a different number of values per row. This may be a sign that there are problems with the data.

## Data (!) Warnings Info Comme

Number of values per row vary:
1 input row has 2 values: E.g. input row 3 5 input rows have 3 values: E.g. input row 1

To output a TSV file you should set Delimiter to Tab (\t). You will usually also want to set Quoting to Never in the Right pane. If you have a tab character or carriage return within a value, then Easy Data Transform will then convert it to a space on output.

For example:
$\left\{\begin{array}{|ll|l|l|}\hline \text { CategoryID } & \text { CategoryName } & \text { Description } & \text { In stock } \\ 11 & \text { Beverages } & \text { Soft drinks, coffees \& teas true } \\ 22 & \text { Condiments } & \text { Sweet and savory sauces } & \text { false } \\ 3 & 3 & \text { Confections } & \text { Candies and sweet breads true }\end{array}\right.$

Is output with Delimiter set to Tab (\t) and Quoting set to Never as:

| CategoryID | CategoryName | Description | In stock |
| :--- | :--- | :--- | :--- |
| 1 | Beverages | Soft drinks, coffees \& teas | true |
| 2 | Condiments | Sweet and savory sauces | false |
| 3 | Confections | Candies and sweet breads | true |

See also:

- Video: How to convert tab delimited to CSV
- Video: How to convert CSV to tab delimited


## vCard format

Easy Data Transform can input from and output to vCard format files. Default file extension ".vcf".

VCard format is commonly used as way of exchanging contact details between programs.

Note that you need to change the column header names to the values expected by vCard (using the Rename Cols transform). For example vCard expects the full name column to be named FN.

Choose an appropriate text encoding. You should probably uncheck Byte Order Mark if you are encoding in a UTF format, such as UTF-8.

For example:
$\left.\begin{array}{|c|c|c|l|l|}\hline \text { N } & \text { FN } & \text { ORG } & \text { TEL;TYPE=WORK,VOICE } & \text { ADR;TYPE=WORK,PREF } \\ \hline 1 \text { Gump;Forrest;"Mr.; Forrest Gump } & \text { Bubba Gump Shrimp Co. } & \text { (111) } 555-1212 & 100 \text { Waters Edge;Baytown }\end{array}\right\}$

Is equivalent to:

```
BEGIN:VCARD
VERSION:3.0
N:Gump;Forrest;;Mr.;
FN:Forrest Gump
ORG:Bubba Gump Shrimp Co.
TEL;TYPE=WORK,VOICE:(111) 555-1212
ADR;TYPE=WORK,PREF:100 Waters Edge;Baytown;LA;30314;United States of America
END:VCARD
```

See also:

- Video: How to convert CSV to vCard


### 2.5.11 XML format

Easy Data Transform can input from and output to XML format files. Default file extension ".xml".

XML (Extensible Markup Language) format is commonly used for exchanging data between programs.

For example:
$\left\{\begin{array}{|lll|l|}\hline \text { CategoryID } & \text { CategoryName } & \text { Description } & \text { In stock } \\ 1 & 1 & \text { Beverages } & \text { Soft drinks, coffees \& teas true } \\ 2 & 2 & \text { Condiments } & \text { Sweet and savory sauces } \\ \hline 3 & \text { false } \\ \hline\end{array}\right.$

Is equivalent to:

```
<?xml version="1.0" encoding="UTF-8"?>
<root>
    <record>
        <CategoryID>1</CategoryID>
        <CategoryName>Beverages</CategoryName>
```

```
    <Description>Soft drinks, coffees &amp; teas</Description>
    <In-stock>true</In-stock>
    </record>
    <record>
    <CategoryID>2</CategoryID>
    <CategoryName>Condiments</CategoryName>
    <Description>Sweet and savory sauces</Description>
    <In-stock>false</In-stock>
    </record>
    <record>
    <CategoryID>3</CategoryID>
    <CategoryName>Confections</CategoryName>
    <Description>Candies and sweet breads</Description>
    <In-stock>true</In-stock>
    </record>
</root>
```

The dot ('.') character is used in the column header to show nesting. For example:
$\left\{\begin{array}{|l|l|l|l|l|l|l|l|l|}\hline \text { name } & \text { carb } & \text { cholesterol } & \text { fiber } & \text { minerals.ca } & \text { minerals.fe } & \text { protein } & \text { sodium } & \text { vitamins.a vitamins.c } \\ \hline 1 \text { Avocado Dip } 2 & 5 & 0 & 0 & 0 & 1 & 210 & 0 & 0\end{array}\right\}$

Is equivalent to:

```
<?xml version="1.0" encoding="UTF-8"?>
<root>
    <record>
            <name>Avocado Dip</name>
            <carb>2</carb>
            <cholesterol>5</cholesterol>
            <fiber>0</fiber>
            <protein>1</protein>
            <sodium>210</sodium>
            <minerals>
                    <ca>0</ca>
                    <fe>0</fe>
            </minerals>
            <vitamins>
                    <a>0</a>
                    <c>0</c>
            </vitamins>
    </record>
</root>
```

Note that the columns may be input in a different order to the nodes in the XML. You can use Reorder Cols or Stack transforms to change the ordering. But note that during XML output nodes with no children are always ordered before nodes with children, regardless of the column order.

Any dots in XML element names are converted to hyphens ('-') on input.

The underscore ('_') character is used at the start of a column header name to identify it as an XML attribute. For example:


Is equivalent to:

```
<?xml version="1.0" encoding="UTF-8"?>
<root>
    <record carb="2" cholesterol="5" fiber="0" name="Avocado Dip" protein="1" sodium="2
        <minerals>
            <ca>0</ca>
            <fe>0</fe>
        </minerals>
        <vitamins>
            <a>0</a>
            <c>0</c>
        </vitamins>
    </record>
</root>
```

Repeated XML values can be input in either long or wide Format. For example:

```
<?xml version="1.0" encoding="UTF-8"?>
<ITEMS>
    <ITEM>
        <PARAM name="a" value="1"/>
        <PARAM name="b" value="2"/>
    </ITEM>
</ITEMS>
```

Input as Long (more rows):


Input as Wide (more columns):


You are responsible for ensuring that the names of XML nodes and attributes are valid (e.g. start with a letter or underscore and do not contain spaces).

See also:

- Video: How to convert CSV to XML
- Video: How to convert Excel to XML
- Video: How to convert XML to CSV
- Video: How to convert XML to Excel


### 2.5.12 YAML format

Easy Data Transform can output to YAML format files. Default file extension ".yaml".

YAML (YAML Ain't Markup Language) format is commonly used for exchanging data between programs and for configuration files.

For example:

$\left\{\right.$| CategoryID | CategoryName | Description | In stock |
| :--- | :--- | :--- | :--- |
| 11 | Beverages | Soft drinks, coffees \& teas true |  |
| 22 | Condiments | Sweet and savory sauces | false |
| 3 | 3 | Confections | Candies and sweet breads true |

Is output as:

```
-
    CategoryID: 1
    CategoryName: Beverages
    Description: Soft drinks, coffees & teas
    In stock: true
-
    CategoryID: 2
    CategoryName: Condiments
    Description: Sweet and savory sauces
    In stock: false
    CategoryID: 3
    CategoryName: Confections
    Description: Candies and sweet breads
    In stock: true
```

See also:

- Video: How to convert Excel to YAML


### 2.6 Comments

You can manage the complexity of large .transform files adding comment text to:

- The Comment field of Note items. These are added to the center pane by right clicking and selecting Note from the menu. You can also set an Arrow direction and a Color. If you right click on an existing item, the Note item will be placed pointing to that item, if there is space. The comment will be shown as a tooltip when you hover over the Note item.


- The Comment tab of Input, Transform or Output items. Check View>Show Comments to show these comments in the center pane. The comment will be shown as a tooltip when you hover over the item.

- In the Notes window that is displayed when you select File>Notes... from the main menu.

You can also group related items in the center pane to show that they are related.

### 2.7 Headers

If the first row of an input is a header (i.e. one that describes the columns below) check has header for that input in the Right pane.


When you first read in a dataset Easy Data Transform will make a guess about whether the first row is a header (it will assume it is a header if it contains no dates or numbers).

You can move 1 or more dataset rows to the header using the Header transform.

### 2.8 Connections

When you select an input or transform item and add a transform or output item, connections are added automatically.

## To select a connection

To select a connection either:

- Click on the connection; or
- Click and drag a box over any part of the connection. This may be easier than clicking the connection when you are zoomed back.



## To delete a connection

To delete a connection:

- Select the connection.
- Select Edit>Delete (or click the Delete tool bar button).

Note that deleting a connection may unset column related parameters downstream, so should generally be avoided where possible.

- If you want to change an input file, do it by selecting the input and clicking on '...' in the Right pane, rather than disconnecting the input and connecting a new one.
- If you want to add a new transform between 2 already connected items, you can do it without disconnecting (see below).


## To add a transform to a connection

To add a transform between two already connected items:

- Select the connection.
- Choose the new transform from the Left pane or using the right click menu.



## To add a connection

To add a new connection between two existing items:

- Hover over the start item.
- Click the ' + ' that appears.

- Hover over the end item
- Click the ' + ' that appears.


Press the 'Esc' key or click away from an item to cancel adding the connection.
Note that the ' + ' will only appear if an additional connection is allowed. For example you can't:

- Create a loop.
- Connect more than once from a transform.
- Connect more than once to an output.


### 2.9 Text

Whitespace (such as Space and Tab characters) and case are always significant, unless stated otherwise.

You can remove leading and trailing whitespace by checking trim whitespace in the Input or using the Whitespace transform.

You can change the case using the Case transform.

You can concatenate and split columns of text using the Concat Cols and Split Col transforms.

### 2.10 Dates

Set Supported Date Formats in the Preferences window according to how you want to interpret values as dates.

| Format | Meaning |
| :--- | :--- |
| d | The day as number without a leading <br> zero (1 to 31) |
| dd | The day as number with a leading zero <br> (01 to 31) |
| ddd | The abbreviated localized day name (e.g. <br> 'Mon' to 'Sun'). Uses the locale to localize <br> the name. |
| dddd | The long localized day name (e.g. <br> 'Monday' to 'Sunday'). Uses the locale to <br> localize the name. |
| M | The month as number without a leading <br> zero (1 to 12). |
| MM | The month as number with a leading zero <br> (01 to 12) |
| MMM | The abbreviated localized month name <br> (e.g. 'Jan' to 'Dec'). Uses the locale to <br> localize the name. |
| MMmM | The long localized month name (e.g. <br> 'January' to 'December'). Uses the locale <br> to localize the name. |
| yy | The year as two digit number (00 to 99). |
| Yyyy | The year as four digit number. If the year <br> is negative, a minus sign is prepended in <br> addition. |

For example:

- To support a date such as 31/1/2019 add a supported date format: d/M/yyyy
- To support a date such as 1-31-19 add a supported date format: M-d-yy

List the date formats in order of preference, with the most likely to be used first.

Dates with only two year digits, are treated as a date between 1900 and 1999. E.g. "31/1/19" is interpreted in d-M-yy format as 31st January 1919.

Values that are in a recognized date format will be treated as dates in transforms such as: Calculate, Compare, Filter, If and Sort. Supporting large numbers of date formats will slow down these transforms.

You can change the format of dates using the DateTime Format transform.

You can do date calculations, such as calculating the number of days between 2 dates, using the Calculate or JavaScript transform.

You can convert an ISO standard datetime (e.g. 2020-10-16T01:51) into separate date and time columns by using the Split Cols transform on the "T" delimiter.

### 2.11 Numbers

Set the locale according to how you want to interpret values as numbers. For example, if locale is set to US or UK then "123.45" is a number and " 123,45 " isn't, and vice versa if locale is Germany or France.

An integer is a whole number. E.g. "1.0" or "1,0" (depending on your locale), "0", "-1" and "1e3" are considered integers.

You can change the format of numbers using the Num Format transform.

You can do numeric calculations, such as multiplying 2 columns, using the Calculate or JavaScript transforms.

### 2.12 Booleans

A boolean value can be true or false.

| Canonical value | Allowed values | Examples |
| :--- | :--- | :--- |
| true | true (case insensitive) or | true <br> TRUE <br> True |
|  | a non-zero numeric |  |
| value | 1 |  |
|  |  | 1.0 |


| Canonical value | Allowed values | Examples |
| :--- | :--- | :--- |
|  |  | -1 |
|  |  | 0.1 |
| false |  | 999 |
|  | false（case insensitive） | false |
|  | or a zero numeric value | FALSE |
|  |  | 0 |
|  |  | 0.0 |

## 2．13 Locale

You can set the Locale in the Preferences window．

```
Locale: English © United Kingdc ( ) Default
```

The locale language and country setting affects how some numbers and dates are interpreted and displayed．Consequently it may have an affect on some transforms，for example the DateTime format and Num format transforms．

This shows using the DateTime format transform with Format to set to ddd мммm d yyyy for different locales：

| Locale | Output |
| :---: | :---: |
| English／United States | Mon May 212001 |
| English／United Kingdom | Mon May 212001 |
| German／Germany | Mo．Mai 212001 |
| French／France | lun．mai 212001 |
| Spanish／Spain | lun．mayo 212001 |
| Italian／Italy | lun maggio 212001 |
| Portuguese／Portugal | segunda maio 212001 |
| Chinese／China | 周一五月 212001 |
| Japanese／Japan | 月 5月212001 |

You will be warned if you File＞Open a ．transform file with a different locale to the one you have set．

### 2.14 Meta Information

You can add meta information to input data using the Meta info field in the Right pane when you select an input item. Set it to At start, At end or Every row, depending on where you want the meta information to appear. Then click on the ... button to edit which information you wish to show. The following placeholders are substituted by their actual values at the time of input.

| Meta Information | Description | Example |
| :---: | :---: | :---: |
| \$ (ComputerName) | The name of the computer. | MyComputer |
| \$(CurrentDate) | The current date, in ISO format. | 2020-08-18 |
| \$(CurrentDateTime) | The current datetime, in ISO format. | $\begin{aligned} & \text { 2020-08- } \\ & \text { 18T18:00:00 } \end{aligned}$ |
| \$(DataColumns) | The number of columns in the dataset (not including meta data). | 10 |
| \$(DataRows) | The number of row in the dataset (not including meta data). | 10,000 |
| \$(DataValues) | The number of columns x rows in the dataset (not including meta data). | 100,000 |
| \$(FileCreatedDate) | The date the file was created, in ISO format. Only available for file input. | 2020-08-18 |
| \$(FileCreatedDateTime) | The datetime the file was created, in | $\begin{aligned} & 2020-08- \\ & 18 \mathrm{T1} 18: 00: 00 \end{aligned}$ |


| Meta Information | Description | Example |
| :---: | :---: | :---: |
|  | ISO format. Only available for file input. |  |
| \$(FileName) | The name of the file, including it's extension. Only available for file input. | myfile.csv |
| \$(FilePath) | The full path (location) of the file. Only available for file input. | /Users/andy/Do cuments/myfile . csv |
| \$(FileSheetName) | The name of the sheet. Only available for Excel files. | Sheet1 |
| \$(FileSizeBytes) | The size of the file in bytes. Only available for file input. | 1,234,567 |
| \$(FileUpdatedDate) | The date the file was last updated, in ISO format. Only available for file input. | 2020-08-18 |
| \$(FileUpdatedDateTime) | The datetime the file was last updated, in ISO format. Only available for file input. | $\begin{aligned} & 2020-08- \\ & 18 \mathrm{T18}: 00: 00 \end{aligned}$ |
| \$ (UserName) | The name of the user (from the USER or USERNAME | Andy |


| Meta Information | Description | Example |
| :--- | :--- | :--- |
|  | environment <br> variable). |  |

See also:

- Stamp


### 2.15 Column variables

Some transforms allow you to use the values of columns on the same row using column variables. Column values can be referenced either:

- By column header name, e.g. \$(item cost) for the 'item cost' column; or
- By column index, e.g. \$(1) for the first column.


## Notes:

- The column name is case sensitive. E.g. column ' A ' is referenced by variable \$(A) and column 'a' is referenced by variable \$(a).
- Whitespace at the start or end of the column name is ignored. E.g. column ' A ' is referenced by variable \$(A).
- If multiple columns have the same name, the first column from the left with that name will be used.
- Reference by name takes priority over reference by index. For example, if there is a column named "1" then \$(1) will refer to that rather than the first column.


### 2.16 Regular expressions

Easy Data Transform allows the use of regular expressions in the Compare, Extract, Filter, If, Replace, Slice, Split Col and Split Rows transforms. It is also available as part of the JavaScript language in the JavaScript transform.

Regular expressions are a powerful way to match patterns in text (including text representation of dates and numbers). For example, you can use a regular expression in the Replace transform to swap first and last names:


Turns:

$\left\{\right.$| Full name |
| :--- |
| 1 John Smith |
| 2 Mary Brown |
| 3 |
| 3 Jill Jones |

Into:

```
    Full name
    1 \text { Smith, John}
2 Brown, Mary
3 Jones, Jill
```

Regular expressions are far too big a topic to cover here. However there are many detailed resources online, such as www.regular-expressions.info and regexr.com.

### 2.17 Fuzzy matching

Easy Data Transform supports the use of fuzzy matching in the Dedupe transform.

Fuzzy matching allows you to match 2 values that are similar, but not identical. For example if you set fuzzy match closeness to $80 \%$ then 2 values that are $80 \%$ the same or better are considered a match.

For example, doing a fuzzy match to this value:

100 avenue street, townsville, ohio
Gives:

| Value | Fuzzy closeness |
| :--- | :--- |
| 100 avenue street, townsville, ohio | $100 \%$ |
| 100 avnue street, townsville, ohio | $98 \%$ |
| 100 avenue street townsville ohio | $95 \%$ |
| 100 avenue st., townsville, ohio | $89 \%$ |


| Value | Fuzzy closeness |
| :--- | :--- |
| 100 avenue st, townsville | $72 \%$ |
| 100 av. st., citysville, texas | $52 \%$ |
| townsville, ohio | $46 \%$ |
| 742 evergreen terrace, springfield, oregon | $36 \%$ |

Fuzzy matching takes account of whitespace and can optionally take account of case.

Fuzzy matching is significantly slower than exact matching. The closeness score is based on Levenshtein distance.

### 2.18 Drilldown

If you check allow drilldown for a transform, double-clicking a cell in the Right pane data table shows the rows in the upstream dataset that this cell/row was derived from. For example you can double-click a cell in a pivot table to drilldown into the rows it was calculated from:


The following transforms allow drilldown:

- Count
- Dedupe
- Ngram
- Pivot
- Unique

Note that enabling drilldown slows down processing and requires more memory.

See also:

- Video: How to drilldown into data


### 2.19 Batch processing

To apply the current .transform file to multiple input files/sheets select File>Batch Process... . The Batch Process window will appear with a column for each input item and a column for each output item. The Alias for each item is displayed in the column header.


Note:

- All input and output items must have an alias.
- An output item can't have the same alias as another output or input item.
- Disconnected input and output items are not shown.
- Output items with Write mode=Disabled are not shown.

Click Add to add a new processing row.

Click Remove to remove the selected processing row(s).

Click Clear to remove all processing rows.

Check clear 'Append' outputs before first append if you want to clear output files you are appending to before the first append.

Check log results to if you want to log the results to a text file. Set the file location and set the write mode to Overwrite or Append. You can use \{datetime\}, \{date\} and \{time\} in the file location.

In the input column(s) you can use * and ? wildcards for file name stems, file extensions and Excel sheet names. E.g.:

| Input | Description |
| :--- | :--- |
| /Users/andy/Documents/*.csv | All files with extension <br> .csv in the Documents <br> folder |
| /Users/andy/Documents/d?.csv | All the files with name <br> 'd' plus a single <br> character in the <br> Documents folder |
| /Users/andy/Documents/data.xlsx[*] | All the sheets in <br> data.xlsx in the <br> Documents folder |
| /Users/andy/Documents/*.xlsx[data*] | All the sheets <br> beginning with 'data' <br> in all the .xslx files in <br> the Documents folder |

Note:

- If there is more than 1 input column on a row that specifies multiple files or sheets, then an output will be created for each possible permutation of input files/sheets in the row. E.g. 3 input files from column $1 \times 4$ sheets from column $2=12$ outputs to process.
- Excel sheet names are not case sensitive.
- You cannot use wildcards for folder names.
- Batch processing will ignore files in sub-folders. Add them as extra rows.
- All the files input to an input item or output from an output item should be the same file type as the original.

In the output column(s) you can use the file name variables to dynamically change output file names based on input file names.

You can write to multiple sheets of an Excel file.

This example shows using a wildcard for the input file name and sheet and file name variables to set the output file name based on the input file with alias sales:

| Input alias=sales |  | Output alias=output (Overwrite) |  |
| :---: | :---: | :---: | :---: |
| 1 C:\Users\andy\batch\*.x\|sx[*] | ... | C:\Users\andy\batch\output |  |
| sales.fname\}.x\|sx[\{sales.sheet\}] | ... |  |  |

But make sure to set the corresponding output Write mode=Overwrite/Sheet.

Click Process to start processing the rows.

Click Stop to stop processing the rows.

Check make a sound on completion if you want to play a sound when all processing is finished.

Click Close to close the window.

Note:

- Whether an output file is created, overwritten or appended to depends on the Write mode of the output item.
- We recommend you output to a different folder than the one the input files are in.

See also:

- Video: Batch processing
- Batch processing examples
- Command line arguments


### 2.20 Command line arguments

Easy Data Transform accepts the following command line arguments:

| Argument | Description |
| :--- | :--- |
| <file name> | The .transform file to open at start-up. |
| -cli | Close the application once any processing on the opened <br> file is complete. |
| -file <alias>=<location> | Sets the input or output file with the given alias to the <br> location (path) specified. Input Excel files should include <br> the sheet name, e.g. file.xlsx [sheet]. Output Excel files <br> may optionally include a sheet name. The file type should <br> be the same as the original. |
| -new_window | Don't load the last opened .transform file, even if open <br> previous file at start-up is checked in Preferences. |
| -verbose | Output additional information to the terminal. Useful for <br> debugging problems. |

This allows you to run Easy Data Transform from the Mac Terminal or a script. For example:

To run /Users/andy/Documents/myfile 1.transform with the output with alias output1 output instead to /Users/andy/Documents/data1.csv:
/Applications/EasyDataTransform.app/Contents/MacOS/EasyDataTransform '/Users/andy/Doc
To run /Users/andy/Documents/myfile2.transform with the input with alias input1
input instead from sheet sheet1 of /Users/andy/Documents/data 2.xlsx:
/Applications/EasyDataTransform.app/Contents/MacOS/EasyDataTransform /Users/andy/Docu
Use wildcards to transform multiple files in a folder:
for f in in*.csv; do /Applications/EasyDataTransform.app/Contents/MacOS/EasyDataTrans:
Use file name variables to dynamically change output file names based on input file names.
You can also use the Mac 'open' command:
open /Applications/EasyDataTransform.app --args /Users/andy/Documents/myfile\ 1.trans
open /Applications/EasyDataTransform.app --args /Users/andy/Documents/myfile2.transfo
But note that no command line output is shown if you use 'open'.

Put single quotes (') around any arguments with spaces or a backslash ( $\backslash$ ) in front of each space (as shown in the examples above).

To run from the command line on a schedule, call a script file from a scheduling program, such as launchd.

If you are using wildcards, then it is usually a good idea to output to a different folder to the one that you are inputting from.

Select File>Command Line... to show sample command line text which you can copy and modify. It will also warn you of potential issues.

See also:

- Batch processing


### 2.21 File name variables

You can dynamically change the name of an output file based on input file names using file name variables. For example, if the input file with alias orders has file name orders_2022_04_07.csv, then setting the output filename to output_\{orders.fname\}.csv will write to output_orders_2022_04_07.csv.

| Output variables | Meaning | Example |
| :---: | :---: | :---: |
| \{<input alias>.fname\} | The name of the input file being processed in the column with the correspond ing alias. | If the input with alias orders is using file /Users/andy/Documents/orders _2020.csv then \{orders.fname\} is replaced with orders_2020. |
| \{<input alias>.ext $\}$ | The extension of the input file being processed | If the input with alias orders is using file /Users/andy/Documents/orders _2020.csv then \{orders.ext\} is replaced with value csv. |


|  | in the column with the correspond ing alias. Does not include the '.' |  |
| :---: | :---: | :---: |
| \{<input alias>.sheet\} | The sheet of the input file being processed in the column with the correspond ing alias (Excel only). | If the input with alias orders is using file /Users/andy/Documents/orders _2020.xlsx with sheet Sheet1 then \{orders.sheet\} is replaced with value Sheet1. |
| \{<input alias>\} | The name of the input file (plus an underscore and the sheet name, if an Excel file) being processed in the column with the correspond ing alias. | If the input with alias orders is using file /Users/andy/Documents/orders _2020.csv then \{orders\} is replaced with value orders_2020. <br> If the input with alias orders is using file/Users/andy/Documents/orders _2020.xlsx with sheet Sheet1 then \{orders is replaced with value orders_2020_Sheet1. |
| \{date \} | Date processing was carried | 2020_04_18 |


|  | out in year_mont h_day format |  |
| :---: | :---: | :---: |
| \{time\} | Time processing was carried out in hours_min utes_secon ds_millisec onds format | 15_21_56_599 |
| \{datetime \} | Date/Time processing was carried out in year_mont h_day_hou rs_minutes _seconds_ millisecond s format | 2020_04_18_15_21_56_599 |

File name variables can be used for output file names set in the Right pane, in batch processing or through command line arguments.

### 2.22 .transform files

.transforms file are stored in a simple XML format. So you can edit them with a standard text editor. However we recommend you make a copy first.

The results of transformations are not stored in the .transform file, and are recalculated whenever you File>Open... the file.

The contents of Input and Output files are not stored in the .transform file, only their locations. These locations are stored as 'absolute' locations, so you can move the .transform file without changing the locations of the Input and Output files.

If you open a .transform file in a different location from that in which it was saved and it can't find Input and Output files at the expected location it will look for them in the same location relative to the old .transform file. This allows you to easily move .transform files to different locations and computers if you keep the Input and Output files in the same relative location (e.g. in the same folder as the .transform file). This even works between Windows and Mac (and vice versa),

Example:

- mytransform.transform is in C:\Users \andy $\backslash$ Documents $\backslash$ on Windows and uses Input file MyData.csv in sub-folder MyData (c:\Users \andy\Documents \Data \MyData.csv).
- mytransform.transform is moved to /Users/Bob/Documents/EDT on a Mac.
- When mytransform.transform is opened it will look for MyData.csv in /Users/andy/Documents/Data.
- If it can't find that it will look for MyData.csv in sub-folder MyData (/Users/Bob/Documents/EDT/Data/MyData.csv).

If you paste in data From Clipboard this is stored in the .transform file. We don't recommend you do this for large datasets as XML is not very efficient for storing large amounts of data.

### 2.23 Keyboard shortcuts

Using keyboard shortcuts can improve your productivity. If you are using Easy Data Transform a lot we suggest you find the time to learn at least some of them. The following keyboard shortcuts are available for the Mac version of Easy Data Transform:

| Key | Shortcut | Action |
| :--- | :--- | :--- |
| A | Cmd + A | Select all in Center <br> pane. |
| B | Cmd+B | Show the Batch <br> Process window. |
| D | Cmd + D | Duplicate the <br> selected branch in <br> the Center pane. |
| F | Ctrl+Cmd + F | Toggle setting <br> Right pane item <br> to fullscreen. Only <br> works if 1 item in <br> Right pane. |


| Key | Shortcut | Action |
| :--- | :--- | :--- |
| I | Option+I | Input From File. |
| K | Cmd+K | Input From <br> Clipboard. |
| L | Cmd+L | Search transforms |
| N | Cmd +N | by keyword. |


| Key | Shortcut | Action |
| :---: | :---: | :---: |
|  |  | fit. |
| + | Cmd++ | Zoom Center pane in. |
| - | Cmd+- | Zoom Center pane out. |
| [ | Option+ | Move keyboard focus to Center pane. |
| ] | Option+] | Move keyboard focus to Right pane. |
| Left arrow | Cmd+Left arrow | Move Center pane <br> selection from item to highest[1] item that inputs to it. |
| Right arrow | Cmd+Right arrow | Move Center pane <br> selection from item to highest[1] item that it outputs to. |
| Up arrow | Cmd+Up arrow | Move Center pane selection from item to highest[1] sibling[3]. |
| Down arrow | Cmd+Down arrow | Move Center pane selection from item to lowest[2] sibling[3]. |
| 1... 9 | Cmd $+1 . . . \mathrm{Cmd}+9$ | Select input item 1 to 9 (based on height in Center pane). |


| Key | Shortcut | Action |
| :--- | :--- | :--- |
|  | Cmd + Shift $+1 \ldots$ Cmd + Shift +9 | Select output item <br> 1 to 9 (based on <br> height in Center <br> pane). |
| F1 |  | F1 |

[1] Highest=nearest the top of the Center pane.
[2] Lowest=nearest the bottom of the Center pane.
[3] Two items are considered siblings if they have inputs from the same item(s) or they both have no inputs.

You can also use the keyboard to add transforms in the Center pane. Just select the item(s) you want to add the transform to and start typing the name. Only eligible transform that contain the typed letters will be displayed (spaces are ignored).

For example, to add the Rename Cols transform an existing Input item:

- select the input items
- type ren
- press the Return key

If you want to see a list of all the transform names, press the space key before you start typing. You can use the Del or Backspace key to undo letters typed.

You can quickly change selection in the Center pane using arrow keys with the cmd key.


If you are zoomed in you can scroll the Center pane by pressing the shift key and dragging the canvas.

### 2.24 Dark mode

Select View > Toggle UI Theme (or the corresponding status bar button) to swap between light and dark user interface themes. You can also change the Center color scheme in the Colors tab of the Preferences window.


How do I?

## 3 How do I?

### 3.1 Add a transform between existing items

To add a new transform between existing items (e.g. between 2 already connected transforms) see connections.

### 3.2 Add metadata to a dataset

To add metadata see meta information.

### 3.3 Add or remove a header

To add or remove a header just check or uncheck the has header checkbox for the appropriate input item.


You can also make the first row of your dataset into a header using the Header transform.

### 3.4 Change a connection

To change a connection see connections.

### 3.5 Change encoding

When Easy Data Transform inputs a text file (e.g. a CSV file) it will make a guess at the encoding. You can explicitly set the encoding by selecting an input item and changing Encoding from Automatic to one of the other encodings in the Right pane.


Similarly you can also set the encoding of a text file output by selecting the output item and changing Encoding in the Right pane.


### 3.6 Clean a dataset

Data is often 'dirty' and needs to be cleaned up before further processing. You can quickly find unwanted characters by looking in the Characters tab of the Right pane to see what types of characters occur in which columns.

| Data Chara | Warnings | (i) Info | Comment | Details |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Sample: All 29 rows $\downarrow$ \ show bars |  |  |  |  |  |  |  |  |  |
| SupplierID |  | CompanyName | ContactName |  | ContactTitle | Address | City | Region | PostalCode |
| Uppercase |  | 80 |  | 60 | 61 | 64 | 33 | 95 | 18 |
| Lowercase |  | 408 |  | 293 | 428 | 347 | 185 | 24 |  |
| Digit | 49 |  |  |  |  | 81 |  |  | 124 |
| Dot |  | 9 |  |  | 2 | 12 |  |  |  |
| Colon |  |  |  |  |  |  |  |  |  |
| Apostrophe |  | 6 | 6 |  |  | 2 |  |  |  |
| Dash |  | 2 |  | 1 |  | 5 | 2 |  | 2 |
| Forward Slash |  |  |  |  |  |  |  |  |  |
| Other |  | 3 |  |  |  | 1 |  |  |  |
| Non-ASCII |  | 2 |  |  |  |  |  |  |  |
| Space |  | 51 |  | 32 | 32 | 74 | 2 |  | 7 |
| Leading Space |  | 1 |  |  |  |  |  |  |  |
| Trailing Space |  |  |  | 1 |  |  |  |  |  |
| Double Space |  | 1 |  |  |  |  |  |  |  |

Note that some of these categories are non-exclusive. For example: a space might be counted as a space, whitespace and a leading space, and a symbol might also be a nonASCII character.

Hover over a cell for more details.
$\square$

You can turn the colored bars off.


And you can restrict it to sampling only a subset of rows for improved speed in large datasets.


You can use the Characters tab in conjunction with the Replace and Whitespace transforms to quickly clean your data. Replace can easily remove non-ASCII, symbols etc by replacing them with nothing:


You might also want to profile a dataset as part of cleaning.
See also:

- Video: How to clean data


### 3.7 Convert to percentages

You can convert to percentages using the Scale transform.
$\left\{\begin{array}{|l|l|}\hline & \text { Item } \\ \hline 1 & \text { Billing Accuracy } \\ \hline 2 \text { Terms \＆Conditions } & \$ 4,128,367.37 \\ \hline 3 \text { Unknown } & \$ 1,722,366.90 \\ \hline 4 & \text { Delivery \＆Installation } \\ \$ 1,091,424.82 \\ \hline 5 & \text { Service Delivery } \\ \hline 6 & \$ 238,914.81 \\ \hline\end{array}\right.$

## Scale

Scale numeric values，e．g．to a percentage or 0 t ．．．活 ヨ Q Filter columns

Item
（ Billing Accuracy，Terms \＆Conditions，Unknown， $\checkmark$ Disputed （ \＄4，128，367．37，\＄1，722，366．90，\＄1，141，031．66，．．．）
1 of 2 columns selected
Scale to ： 100
Using：
Sum


Of：
All values

$\left\{\begin{array}{|ll|}\hline \text { Item } & \text { Disputed } \\ \hline 1 \text { Billing Accuracy } & 49.2885132433 \\ \hline 2 \text { Terms \＆Conditions } & 20.5633113897 \\ \hline 3 \text { Unknown } & 13.6227590823 \\ \hline \text { 4 Delivery \＆Installation } & 13.0305037981\end{array}\right.$

### 3.8 Duplicate a series of transforms

To duplicate multiple items in the center pane (e.g. a sequence of transforms) right click on the first item and select Duplicate Branch.


### 3.9 Dedupe a dataset

There are 2 transforms for removing duplicate rows from datasets:

- Dedupe removes duplicate rows, keeping only the first row in each group that it considers to be duplicates of each other
- Unique creates a single aggregate row from each group that it considers to be duplicates of each other

Dedupe is simpler. Unique has more flexibility.

## Using Dedupe

To keep only the first row with each Customer Id from this dataset:

| Name | Customer Id | Product Id | Cost | Date |
| :--- | :--- | ---: | ---: | :--- |
| 1 Alice Anderson | C018930 | 13574 | 29.95 | $01 / 10 / 2020$ |
| 2 Bob Brown | C018917 | 89456 | 10.55 | $01 / 10 / 2020$ |
| 3 Charlie Jones | C017783 | 96352 | 19.95 | $02 / 10 / 2020$ |
| 4 Robert Brown | C018917 | 98526 | 10.00 | $02 / 10 / 2020$ |
| 5 Charles Jones | C017783 | 28746 | 25.00 | $03 / 10 / 2020$ |

To get this dataset:
$\left\{\begin{array}{|l|l|r|l|l|}\hline \text { Name } & \text { Customer Id } & \text { Product Id } & \text { Cost } & \text { Date } \\ \hline 1 \text { Alice Anderson } & \text { C018930 } & 13574 & 29.95 & 01 / 10 / 2020 \\ \hline 2 \text { Bob Brown } & \text { C018917 } & 89456 & 10.55 & 01 / 10 / 2020 \\ \hline 3 \text { Charlie Jones } & \text { C017783 } & 96352 & 19.95 & 02 / 10 / 2020 \\ \hline\end{array}\right.$

Drag the dataset file onto the Center pane of Easy Data Transform. Then click the Dedupe transform in the Left pane.


Then check the Customer Id column in the Right pane.


Only the first row with each Customer Id is kept. Use Sort if you want to change the order before the Dedupe transform.

If you only want to remove rows with the same Customer Id and Product Id, check both the Customer Id and Product Id columns.

If you want to use fuzzy matching to also remove rows that are similar, but not identical, set Matching to Fuzzy.

To see what rows will be removed and experiment with different options, click the Explore Duplicates... button.


Note that Dedupe takes account of whitespace. So you might need a Whitespace transform before the Dedupe transform.

See also the Dedupe documentation.

## Using Unique

To aggregate all rows with the same Customer Id:

| Name | Customer Id | Product Id | Cost | Date |
| :--- | :--- | ---: | ---: | :--- |
| 1 Alice Anderson | C018930 | 13574 | 29.95 | $01 / 10 / 2020$ |
| 2 Bob Brown | C018917 | 89456 | 10.55 | $01 / 10 / 2020$ |
| 3 Charlie Jones | C017783 | 96352 | 19.95 | $02 / 10 / 2020$ |
| 4 Robert Brown | C018917 | 98526 | 10.00 | $02 / 10 / 2020$ |
| 5 Charles Jones | C017783 | 28746 | 25.00 | $03 / 10 / 2020$ |

To get this dataset with:

- The first Name for that Customer Id
- A comma separated list of Product Ids for that Customer Id
- The total Cost for that Customer Id
- The last Date for that Customer Id

| Name | Customer Id | Product Id | Cost | Date |
| :--- | :--- | :--- | :--- | :--- |
| 1 Alice Anderson | C018930 | 13574 | 29.95 | $01 / 10 / 2020$ |
| 2 Bob Brown | C018917 | 89456,98526 | 20.55 | $02 / 10 / 2020$ |
| 3 Charlie Jones | C017783 | 96352,28746 | 44.95 | $03 / 10 / 2020$ |

Drag the dataset file onto the Center pane of Easy Data Transform. Then click the Unique transform in the Left pane (if you can't see Unique, then check show advanced is checked in the Left pane).


Then set the Unique options as shown below:


One aggregated row is created for each Customer Id. Use Sort if you want to change the order before the Unique transform.

If you only want to create a new aggregate row for rows with the same Customer Id and Product Id, set both the Customer Id and Product Id columns to Keep unique.

Note that Unique takes account of whitespace. So you might need a Whitespace transform before the Unique transform.

See also the Unique documentation.

See also:

- Video: How to remove Excel duplicates
- Video: How to merge rows in Excel


### 3.10 Find the difference between dates/datetimes

You can calculate the number off days difference between two dates using the Calculate transform. For example:


You can convert a datetime into a date using a transform such as Extract.

Alternatively, you can calculate the difference between two dates or datetimes using Date objects in the JavaScript transform.

There are 4 ways to create a JavaScript Date object:

| Date format | Description |
| :--- | :--- |
| new Date (year, month, day, hours, <br> minutes, seconds, milliseconds) | Specified date and time specified as <br> numeric parameters (January is month 0!). |
| new Date (text date) | Date and time specified as text. |
| new Date (milliseconds) | Milliseconds after 1st January 1970. |
| new Date () | Current date and time. |

Notes:

- A text date should be in yyyy-mm-dd format.
- A Date object always includes a time. If no time is set, then the time is assumed to be midnight GMT.
- One and two digit years will be interpreted from 1900.


## Examples

To calculate the number of milliseconds between a date in the 'date' column and 31st Dec 2000:

```
return new Date( $(date) ) - new Date( "2000-12-31" );
```

Or:

```
return new Date( $(date) ) - new Date( 2000, 11, 31 );
```

To calculate the difference between datetimes in the 'start' and 'end' columns in hours:

```
return ( new Date( $(end) ) - new Date( $(start) ) ) / ( 60 * 60 * 1000 );
```

To calculate how many days ago 'date' occurred (rounded down):

```
return Math.floor( ( new Date() - new Date( $(date) ) ) / ( 24 * 60 * 60 * 1000 ) );
```

For more information see the JavaScript documentation.

### 3.11 Handle column name/order changes in inputs

If you have a .transform file that you want to run multiple input files through (perhaps with a different input file each month, or as a batch process) you need to be aware of differences in column name and column order in the input files.

To change the file being used by an input, select the input item and change the file location in the Right pane ( $e, g$, by clicking the '...' browse file button), rather the disconnecting the input and connecting a new one. Otherwise column-related parameters downstream will be reset.

## Same columns in the same order, but with different names

Easy Data Transform references columns by their position (e.g. 3rd column from the left) not their column name. So differences in column names (e.g. first column is called "id" in input 1 and "UniqueID" in input 2) are not generally an issue. But you need to be careful if you are using the Stack transform with Align columns by set to Header name, as this will reorder columns by name. If you want to always output the same column names, regardless of the input column names, you should use a Rename Cols transform to set the names.

## Same columns with the same names, but in a different order

If columns are in different orders in different input files (e.g. the "ID" column in the first column in input 1 and the last column in input 2) you need to sort the input columns into a standard order before applying other transforms. You can so this using the Stack transform with Align columns by set to Header name. Stack your input under a dataset with just the columns in the correct order.


## Same columns with different names, in a different order

Easy Data Transform can't handle this automatically. But you can create a new .transform and use Reorder Cols and/or Rename Cols transforms to output to a new file with the correct column names/ordering. You can then input this to the original .transform.

### 3.12 Handle datasets with many columns

Easy Data Transform can help you to easily remove or rename columns in datasets with large numbers of columns.

## Remove multiple empty columns

If your dataset has a large number of empty columns you can remove them by checking ignore empty columns when you input it.

| orders.xls | sx[orders] | $0^{\circ}$ | 囲 | Kı |
| :---: | :---: | :---: | :---: | :---: |
| (?) Input from file. |  |  |  |  |
| File: 1 dyb/Dropbox/EDT_data/orders.xlsx[orders] |  |  |  |  |
| Type: | Excel XLSX |  |  | $\hat{v}$ |
| Ignore: | First 0 row(s) |  |  | $\hat{\imath}$ |
|  | $\checkmark$ has header |  |  |  |
|  | $\checkmark$ trim whitespace |  |  |  |
|  | $\checkmark$ simplify whitespace |  |  |  |
|  | $\checkmark$ ignore empty rows |  |  |  |
|  | $\checkmark$ ignore empty columns |  |  |  |
|  | watch file |  |  |  |

## Remove multiple columns

To quickly remove a large number of columns using the Remove Cols transform, you can do it by filtering column names. For example, to remove the columns with name that contain "id":

- Add a Remove Cols transform.
- Type id into the filter field. All the columns whose names contain "id" should now be visible (not case sensitive).
- Click the Unselect all button.
- Click the Clear button.

All the columns whose names contain "id" should now be removed by the transform. You can repeat this process as often as needed.

## Remove Cols

Uncheck the column(s) you wish to remove.
$\square$
OrderID
(10248,10249,10250,...)
CustomerID
( VINET,TOMSP,HANAR,...)
EmployeelD
( $5,6,4, \ldots$ )

## Rename multiple columns

To quickly rename a large number of columns using the Rename Cols transform, you can do it using Replace text:

- Add a Rename Cols transform.
- Click the Replace text button.
- Enter the text you want to Replace and the text you want to replace it With. You can match as Text, Exact text or Regex, with case sensitive matching optional.
- Click Apply to make the change.
- Click Close.


See also:

- Handle large datasets


### 3.13 Handle large datasets

Large datasets (e.g. a million data points or more) can slow down processing. If slow processing is a problem you can:

- Add a sample transform straight after the input and set Rows to pass through only the first 100 or so rows. Once you have completed all your transforms you can then Disable sampling to pass through all rows.
- Set Right pane processing delay in the Preferences window to a longer time (say 5 seconds) to ensure that changes aren't processed until you have finished making the changes.
- Set Maximum memory usage to a higher value in the Preferences window, to ensure you don't run out of memory.
- Set Write mode to Disabled in output files, until you are ready to write them.

See also:

- Handle datasets with many columns


### 3.14 Input a fixed width format file

To input data from a fixed width file see fixed width format.

### 3.15 Merge datasets

Easy Data Transform has two main options for merging two datasets. Stack and Join.

## Stack datasets

If you want to merge the two datasets so they are one on top of another, use the Stack transform. For example, to Stack these two datasets:


To get this dataset:

| Name | ID | DOB |
| :---: | :---: | :---: |
| 1 ohn Black | 001 | 1966-07-01 |
| 2 Paul White | 002 | 1973-03-11 |
| 3 Barry Green | 003 | 1977-12-30 |
| 4 ane Brown | 004 | 1980-11-03 |
| 5 道 Taupe | 005 | 1981-03-01 |

Drag the two dataset files onto the Center pane of Easy Data Transform.

```
dataset1.xlsx[...
3 cols x 3 rows
```


## dataset2.xlsx[... <br> 3 cols x 2 rows

Select the two datasets using cmd+click then click the Stack transform in the Left pane.


The datasets are now stacked in the vertical order that the datasets are shown on the screen. The top dataset is shown first. You can swap the vertical positions of the datasets to change the order in which they are stacked.

If you want to stack column n of the first dataset above column n of the second dataset, set Align columns by to Column number.

If you want to stack columns by common header names (even if they aren't in the same order), set Align columns by to Header name.

If you want to stack a large number of files you can do it by using batch processing to write to an output item with Write Mode=Append.

## Join datasets

If you want to merge the two datasets side-by-side using a common ('key') column, use the Join transform. For example, to Join these two datasets:


By common ID value to get this dataset:

| Name | ID | DOB | Department | Level |
| :---: | :---: | :---: | :---: | :---: |
| 1 John Black | 001 | 7-0 | Engineering | 1 |
| 2 Paul White | 002 | 1973-03-11 | Sales | 2 |
| 3 Barry Green | 003 | 1977-12-30 | Engineering | 2 |
| 4 Jane Brown | 004 | 1980-11-03 | Marketing | 1 |
| 5 Vill Taupe | $005$ | 1981-03-01 | - | 3 |

Drag the two dataset files onto the Center pane of Easy Data Transform.

dataset2.xlsx[...
3 cols $\times 2$ rows

Select the two datasets using Cmd+click then click the Join transform in the Left pane.


Set both Top key column and Bottom key column to the common ('key') column.
The datasets are now joined side-by-side using the common column. The top dataset is shown on the left. You can swap the vertical positions of the datasets to change the order in which they are joined.

If you just want to join row N of one dataset to row N of another dataset, you can use the Row Num transform to create a common column in each dataset.

Set include top non-matching rows and include bottom non-matching rows depending on what you want to do with top and bottom dataset rows for which there are no matches.

Note that matching columns takes account of whitespace. So you might need to do Whitespace transform before the join.

If you are merging numerical datasets you can also use an Interpolate transform.
See also:

- Video: How to join Excel files


### 3.16 Move a .transform file

To move a .transform file to a different location on the same computer use File>Save As... or Finder. You either leave the Input files at the original location or move them to the same location relative to the .transform file (e.g. if they were in the same folder as the .transform file before, move them to the same folder as new .transform file).

To move a .transform file to a different computer, move the Input files to the same location relative to the .transform file (e.g. if they were in the same folder as the .transform file before, move them to the same folder as new .transform file).

See also .transform files.

### 3.17 Output nested JSON or XML

You can use the dot ('.') character in the column header to show nesting. For example:
$\left\{\begin{array}{|l|l|l|l|l|l|l|l|l|}\hline \text { name } & \text { carb } & \text { cholesterol } & \text { fiber } & \text { minerals.ca } & \text { minerals.fe } & \text { protein } & \text { sodium } & \text { vitamins.a } \\ \hline 1 & \text { Avocado Dip } 2 & 5 & 0 & 0 & 0 & 1 & 210 & 0\end{array}\right.$

Is output to JSON as:
[
\{
"name": "Avocado Dip",
"carb": "2",
"cholesterol": "5",
"fiber": "0",
"minerals": \{
"ca": "0",
"fe": "0"
\},
"protein": "1",
"sodium": "210",
"vitamins": \{
"a": "0",
"C": "0"

```
        }
    }
]
```

And to XML as:

```
<?xml version="1.0" encoding="UTF-8"?>
<root>
    <record>
        <name>Avocado Dip</name>
        <carb>2</carb>
        <cholesterol>5</cholesterol>
        <fiber>0</fiber>
        <protein>1</protein>
        <sodium>210</sodium>
        <minerals>
            <ca>0</ca>
            <fe>0</fe>
        </minerals>
        <vitamins>
            <a>0</a>
            <c>0</c>
        </vitamins>
    </record>
</root>
```

For more details see:

- JSON format
- XML format

See also:

- Video: How to convert CSV to XML
- Video: How to convert CSV to JSON


### 3.18 Output to Excel

To output results from a transform to an Excel .xlsx/.xls file:

- Select the transform item in the Center pane.
- Click To File at the bottom of the Left pane.

- Select *.xlsx or *.xls from the file type drop-down list that appears.


Note that Excel .xlsx files are typically limited to 1,048,576 rows and 16,384 columns.
See also:

- Write to multiple sheets of an Excel file
- Video: How to convert fixed column width to CSV or Excel
- Video: How to convert JSON to Excel
- Video: How to convert XML to Excel


### 3.19 Profile a dataset

In the Right pane you can double click on a column header or click the corresponding button to show a profile of the data in each column. You can use this with Filter, Remove Cols and Replace transforms to remove unwanted rows, columns or values.


For large datasets you might want to set Sample to less than the full dataset for speed. You can also leave include dates and include statistics unchecked for speed.

### 3.20 Perform the same transforms on many files

You can perform the same set of transforms on multiple inputs in one operation using batch processing or command line arguments.

## Example 1

To convert a folder full of .json files to .csv files:

1. Select File>New to create a new .transform file.
2. Drag one of the .json files onto the Center pane. Ensure the options (encoding etc) are correct in the Right pane.
3. Click on the To File button at the bottom of the Left pane and set the location of a .json file to create. Ensure the options (encoding etc) are correct in the Right pane.


## 4. Select File>Batch Process.

5. In the Batch Process window change the .json file name to *.json, so that all the . json files in that folder will be processed.

Batch Process*

Input locations can include wildcards and Excel sheet names:
E.g. 'C:\Users\andy\Documents\output_*.csv' or 'C:\Users\andy\Documents\output_data.x|sx[^]'.

Output locations can include variables \{test\}, \{date\}, \{time\}, \{datetime\}:
E.g. 'C:\Users\andy\Documents\output_\{test\}_\{datetime\}.csv'.

Where \{test\} is replaced with the file stem of the input with alias 'test'.
And \{datetime\} is replaced by the processing date and time.
Click 'Help' for more details.

```
Add Remove Clear
```

| Input alias=test | Output alias=output (Overwrite) |  |  |
| :--- | :--- | :--- | :--- |
| 1 C:\Users\andy\Desktop\*\|j.json | $\ldots$ | C:\Users\andy\Desktoploutput_\{test\}.csv | $\ldots$ |

6. Press the Process button. A .csv file will now be created for each .json file in the folder. In the example above the \{test\} file name variable will be replaced by the file name of the input file with alias test (if you just output to output.csv then you would be continually overwriting the same file).
7. Select File>Save to save your .transform for future use.

If you want to process input files from another folder then click Add to add a new row and change the input folder.

## Example 2

To merge multiple .csv files into a single .csv file:
8. Select File>New to create a new .transform file.
9. Drag one of the .csv files onto the Center pane. Ensure the options (encoding etc) are correct in the Right pane.
10. Click on the To File button at the bottom of the Left pane and set the location of a merged.csv file to create, in a different folder to the input .csv files. Ensure the options (encoding etc) are correct.

4. In the Right pane set Write Mode to Append and check write header and if empty. This ensures that only one header will be written, rather than one for every input file.

5. Select File>Batch Process.
6. In the Batch Process window:

- change the input .csv file name to *.csv, so that all the .csv files in that folder will be processed.
- Check clear 'Append' outputs before first append so that any existing data in the output file is cleared before we start appending to it.

```
Batch Process*
Input locations can include wildcards and Excel sheet names:
E.g. 'C:\Users\andy\Documents\output_*.csv' or 'C:\Users\andy\Documents\output_data.xlsx[^]'.
Output locations can include variables {test}, {date}, {time}, {datetime}:
E.g. 'C:\Users\andy\Documents\output_{test}_{datetime}.csv'.
Where {test} is replaced with the file stem of the input with alias 'test'.
And {datetime} is replaced by the processing date and time.
Click 'Help' for more details.
Add Remove Clear \(\checkmark\) clear 'Append' outputs before first append
\begin{tabular}{|l|l|l|l|}
\hline \multicolumn{2}{|c|}{ Input alias=test } & Output alias=merged (Append) \\
\hline 1 C:\Users\andy\Desktop\*.csv & C: Users\andy\Desktop\merged.csv & \(\ldots\). \\
\hline
\end{tabular}
```

```
Process Stop
```

Process Stop
7. Press the Process button. A single merged. csv file will now be created that contains a concatenation of all the other .csv files.
8. Select File>Save to save your .transform for future use.

If the headers are different orders in different .csv files, then you can Stack by header name in your .transform to get a consistent column order before outputting.


See also:

- Video: Batch processing


### 3.21 Replace empty values

You can replace empty values using the Replace transform.

| n 1 | n 2 | n 3 |
| :--- | ---: | ---: |
| 1 | 123.8 | 9876.1 |
| 2 | 98123.4 | 23.3 |
| 3 | 28.8 |  |


| Replace |  |  |  |
| :---: | :---: | :---: | :---: |
| ? Replace multiple text in the selected column(s). Can use powerf... |  |  |  |
| 䦸司 Q Filter columns |  |  |  |
| $\checkmark{ }_{(123.8, ~ 98123.4, ~ 28.8)}^{n 1}$ |  |  |  |
| $v_{(9876.1, \ldots)}^{n 2}$ |  |  |  |
| $\boldsymbol{v}_{(, 23.3,)}^{\mathrm{n} 3}$ |  |  |  |
| 3 of 3 columns selected |  |  |  |
|  |  |  |  |
| Match Type | Replace | With | th |
| 1 Empty |  | 0.0 |  |
| $\checkmark$ case sensitive |  |  |  |

### 3.22 Scrape web data

You can scrape data from a web browser by selecting it and dragging into the Center pane of Easy Data Transform (or copying and clicking From Clipboard).

1 Select data in web a browser

| Symbol | Company Name | Last Price | Change | \%Change |
| :--- | :--- | :--- | :--- | :--- |
| JNI | Johnson \& Johnson | 181.54 | -1.82 | $-0.99 \%$ |
| $\mathbf{V}$ | Visa Inc. |  |  |  |
| MA | Mastercard Incorporated | $\boxed{208.17}$ | -8.28 | $-3.83 \%$ |
| CVX | Chevron Corporation |  |  |  |

2 Drag onto Easy Data Transform
Easy Data Transform v1.27.0 (licensed to Oryx Digital Ltd)*
Eile Edit View Licensing Help

$\checkmark$ Input
From File
From Clipboard
? ?

| Symbol | Company Name |
| :--- | :--- |
| JNJ | Johns 5 t Johnson |
| V | Visa Inc. |
| MA | Mastercard Incorporated |
| CVX | Chevron Corporation |
| BAC | Bank of America Corporation |

## 3 Drop

E Easy Data Transform v1.27.0 (licensed to Oryx Digital Ltd)*
File Edit View Licensing Help


From File
?

See also:

- Video: How to scrape web data


### 3.23 See changes from a transform

The following transforms allow you to highlight changes made by the transform:

- Case
- Chop
- DateTime Format
- Decode
- Extract
- Fill
- Hash
- Insert
- Number Format
- Offset
- Pad
- Replace
- Scale
- Unfill
- Units
- Whitespace

Check the compare changes checkbox below the data table to highlight changes made by the transform.


Click on or hover over a cell to see details of each change.

Click on the up and down arrows to move between changes. Changes hidden by dataset filtering are skipped.

If you want to see rows that were removed by a transform such as Dedupe, Unique or Filter, you can do that using Subtract. The dataset needs to have a column of unique key values to use in the Subtract. If it doesn't have one, then add one first using Row Num.


### 3.24 Show whitespace

Click the eye icon in the Right pane to show whitespace in the data.


### 3.25 Split a dataset into multiple files

Easy Data Transform supports splitting datasets into multiple files in 2 different ways.

## Example 1: Simple splitting

To split a dataset according to whether the Gender column contains M or F , use a pair of Filter transforms.


## Example 2: Split according to row values

To split a dataset according to Region column values:

- Use transforms (such as Substitute) to create a column with the file location you want to output to, based on the Region column. The location can be an absolute path (e.g. /Users/andy/output.csv) or a path relative to the .transform file location (e.g.
results/output.csv). Folders output to must already exist. Empty or invalid values are ignored. This column is not output (use the Copy Cols transform if you want it to be).
- Create an output with Output to set to Multiple files and the Files column selected.
- Set Confirm files checked to be prompted before writing (recommended).



## Example 3: Split by size

To split a dataset into files of 1000 rows each:


See also:

- Video: How to split CSV into multiple files


### 3.26 Visualize data

Currently Easy Data Transform does not support charting beyond data profiling. However it can easily integrate with other tools that do. For example. by outputting a CSV for import into the visualization tool, or copying and pasting via system clipboard.

For example, you can copy and paste data direct from Easy Data Transform to rawgraphs.io:

1 Copy





See also:

- Video: How to visualize data with rawgraphs.io


### 3.27 Write to multiple sheets of an Excel file

To write to multiple sheets (tabs) of the same Excel file you need to set the Write mode of each output item to Overwrite/Sheet (to clear the sheet first) or Append (to add to existing sheet data).


If you set the Write mode to Overwrite/File for an item then the write will remove existing sheets.

Expert tips

## 4 Expert tips

### 4.1 Expert tips

Here are some tips to help you be more productive with Easy Data Transform.

1. To add a transform click an existing Center pane item and type the first few letters of the transform name.

> COVID-19-geo... [COVID-19-ge...
> 11 cols $x$ in 7 k rows

## Select

2. Check the show advanced checkbox in the Left pane to see all available transforms.
3. Hold down the shift key and drag on the Center pane to scroll left/right/up/down.

4. Use Note items to remind yourself how a complex .transform works.

Select items in the center pane to view
5. Look in the Warnings and Info tabs in the Right pane to troubleshoot potential issues.

Data
Warnings
Info
Comment
Number of values per row vary:
2730 input rows have 1 value: E.g.input row 2
6. To select multiple items in the Center pane, left click with the mouse and drag a box over the items you want to select.
7. Try to avoid disconnecting transforms, as this can reset column related options downstream. Add a transform to an existing connection instead.
8. Add a Sample transform straight after the input of a large dataset and set Rows to pass through only the first 100 or so rows. Once you have completed all your transforms you can then Disable sampling to pass through all rows.
9. Click the eye icon in the Right pane to show whitespace in the data.

10. Check compare changes in the Right pane to see changes from a transform (selected transforms only).

11. Select a column and click the bars icon in the Right pane to show the frequency of values.

|  |  | Data | Characters |  | Warnings |  |  | （i）Info |  |  | Comment |  |  | Details <br> Read |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 8 cols $\times 5,375$ rows |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  | （ | 苞 | Q $\square$ | 比 | 蜀 | $\nabla$ | $K$ | $\leftarrow$ | $\rightarrow$ | $\rightarrow 1$ | 不 | $\uparrow$ | $\downarrow \underline{\downarrow}$ |
| Column Values |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Column：teamID |  |  |  | （2）$\leftarrow \leftarrow$ | $\rightarrow$ | $\rightarrow$ |  | mple： |  | 5， | 5 row |  |  | 人 |
| $\checkmark$ show bars |  |  | include dates |  |  |  | include statistics |  |  |  |  |  |  |  |
| Value | Frequency |  |  | Metric |  |  |  |  | Value |  |  |  |  |  |
| NYA |  | 432 |  | Empty values |  |  |  |  |  |  |  |  |  | 0 |
| SLN |  | 323 |  | Non－empty values |  |  |  |  |  |  |  |  |  | 5375 |
| BOS |  | 306 |  | Numeric values |  |  |  |  |  |  |  |  |  | 0 |
| CIN |  | 271 |  | Integer values |  |  |  |  |  |  |  |  |  | 0 |
| CLE |  | 252 |  | Text values |  |  |  |  |  |  |  |  |  | 5375 |
| DET |  | 241 |  | Distinct values |  |  |  |  |  |  |  |  |  | 44 |
| CHN |  | 231 |  | Unique values |  |  |  |  |  |  |  |  |  | 0 |
| CHA |  | 215 |  | Duplicated values |  |  |  |  |  |  |  |  |  | 44 |
| PIT |  | 208 |  | Min length |  |  |  |  |  |  |  |  |  | 0 |
| LAN |  | 202 |  | Max length |  |  |  |  |  |  |  |  |  | 3 |
| PHI |  | 191 |  | Min numeric |  |  |  | N／A |  |  |  |  |  |  |
| BAL |  | 185 |  | Max numeric |  |  | N／A |  |  |  |  |  |  |  |
| SFN |  | 172 |  | Range numeric |  |  | N／A |  |  |  |  |  |  |  |

12．Enable drilldown to double－click on a cell and see how the information was derived．

13．Filter data in the Right pane．

| Data Warnings11 cols $\times 14,658$ rows |  | Info Comment | Comment |  | Details |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | $\checkmark$ Reac |  |  |  |  |
| $\square \square \square \square$ |  | $K \leqslant \rightarrow \rightarrow$ |  |  | 下 $\uparrow$ | $\downarrow \underline{\downarrow}$ |
| dateRep |  | day | month year |  | cases | dea ${ }^{\text {- }}$ |
| 1 | 2020-05-03 | 3 | 5 | 2020 | 134 |  |
| 2 | 2020-05-02 | 2 | a 5 | 2020 | 164 |  |
| 3 | 2020-05-01 | 1 | 5 | 2020 | 222 |  |
| 4 | 2020-04-30 | 30 | 4 | 2020 | 122 |  |
| 5 | 2020-04-29 | 29 | 4 | 2020 | 124 |  |

14. If you need several similar branches of transforms you can create one branch and duplicate it.
15. If you have 2 or more monitors connected to your computer try View $>$ Two Screen Mode to show the Right pane on your second monitor.
16. Use batch processing with wildcards (e.g. *.csv) to process a folder full of input files in one operation.
17. Use command line arguments to run .transform files from a batch file.
18. Use file name variables to set the name of an output file based on the name of an input file.

Alias: guestlist

19. Learn keyboard shortcuts. For example, you can quickly change selection in the Center pane using arrow keys with the cma key.


Change focus between the Center and Right panes using option+ [ and option+].
20. Change the Center pane color scheme in the Colors tab of the Preferences window.
21. Check the gray Left pane buttons when not available checkbox in the General tab of the Preferences window for Left pane buttons to be disabled until the appropriate items in the Center pane are selected.
22. Select View>Toggle UI Theme to swap between light and dark user interface themes.


Support

## 5 Support

5.1 Forum

There is a discussion forum online at forum.easydatatransform.com. You can use this to ask questions, share what you are doing and keep up to date with news.

### 5.2 Contact support

If you have any questions or suggestions, please post a question on forum.easydatatransform.com or email us at support@easydatatransform.com.

### 5.3 Report a bug

Please report any bugs you find to support@easydatatransform.com Please include:

- your operating system (e.g. Windows 10)
- the version of Easy Data Transform (from Help>About)
- a step-by-step description of how we can reproduce the problem
- your .transform file and input data files (where appropriate)
- a screen capture or video can often be helpful

The step-by-step description is particularly important - if we can't reproduce your problem, then we probably won't be able to fix it.

We treat all data sent to us as confidential, unless you tell us otherwise. If your data is particularly sensitive, it might be enough to send us just the first few rows with sensitive values changed. Keep the same column structure though.

### 5.4 Request an enhancement

We are always very interested to hear your suggestions on how the software can be improved. Please post a feature suggestion on our forum.easydatatransform.com or email us at support@easydatatransform.com.


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